



Annual Report for Fiscal Year of 2009 (Jan-Dec)

February 25, 2010
Japan CRO Association

2009 Organization of JCROA

Total Number of Members: 35 companies

Regular Member: 19 companies

Associate Member: 9 companies

Supporting Member: 7 companies

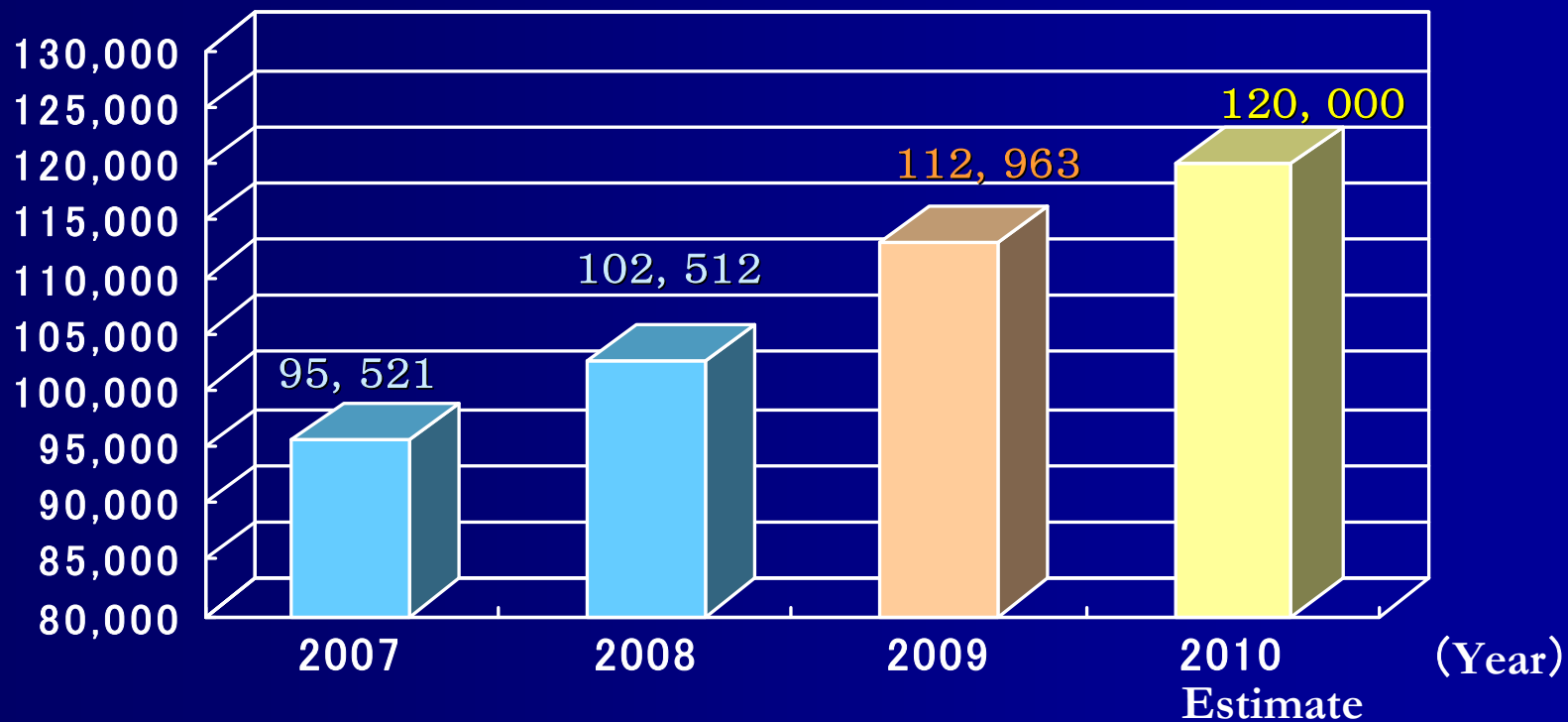
(Note)

- * This report is collected from 33 of the above 35 companies concerning providing services on 1) Clinical Development, 2) Medical Devices Development, 3) Food & Supplement Development, 4) SMO/CRC, 5) Pre- Clinical, and 6) Others.
- * In case any of the data is imperfect due to lack of information, the data is adjusted to the estimated data based on the average of the available information.
- * Data of 28 affiliated companies### of JCROA is available on Page 12.

##) Affiliated Companies have capital relation with the JCROA members.

Movement of Sales Amount*

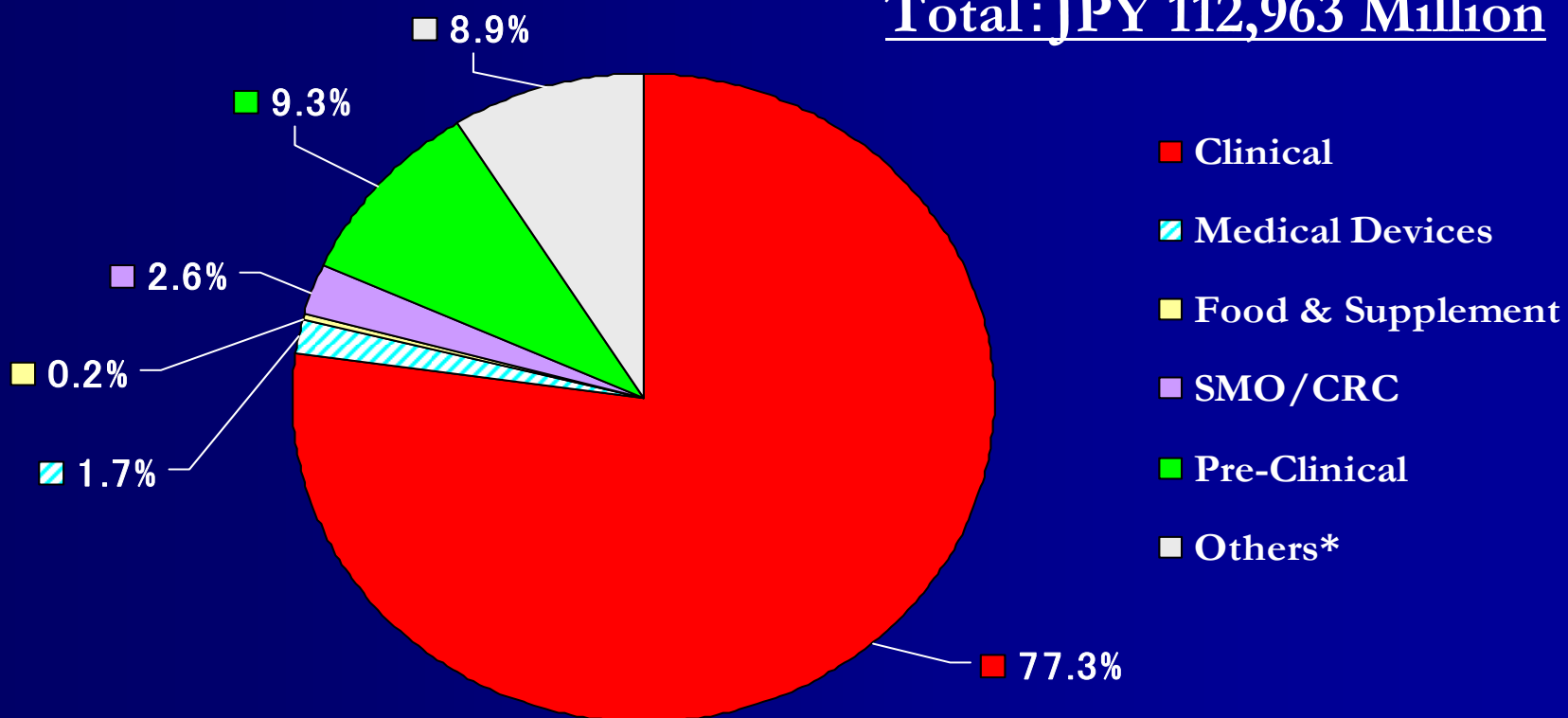
(JPY Million)



* Data of 40 companies in 2007. Data of 39 companies in 2008. Data of 33 companies in 2009.

2009 Sales Breakdown by Fields

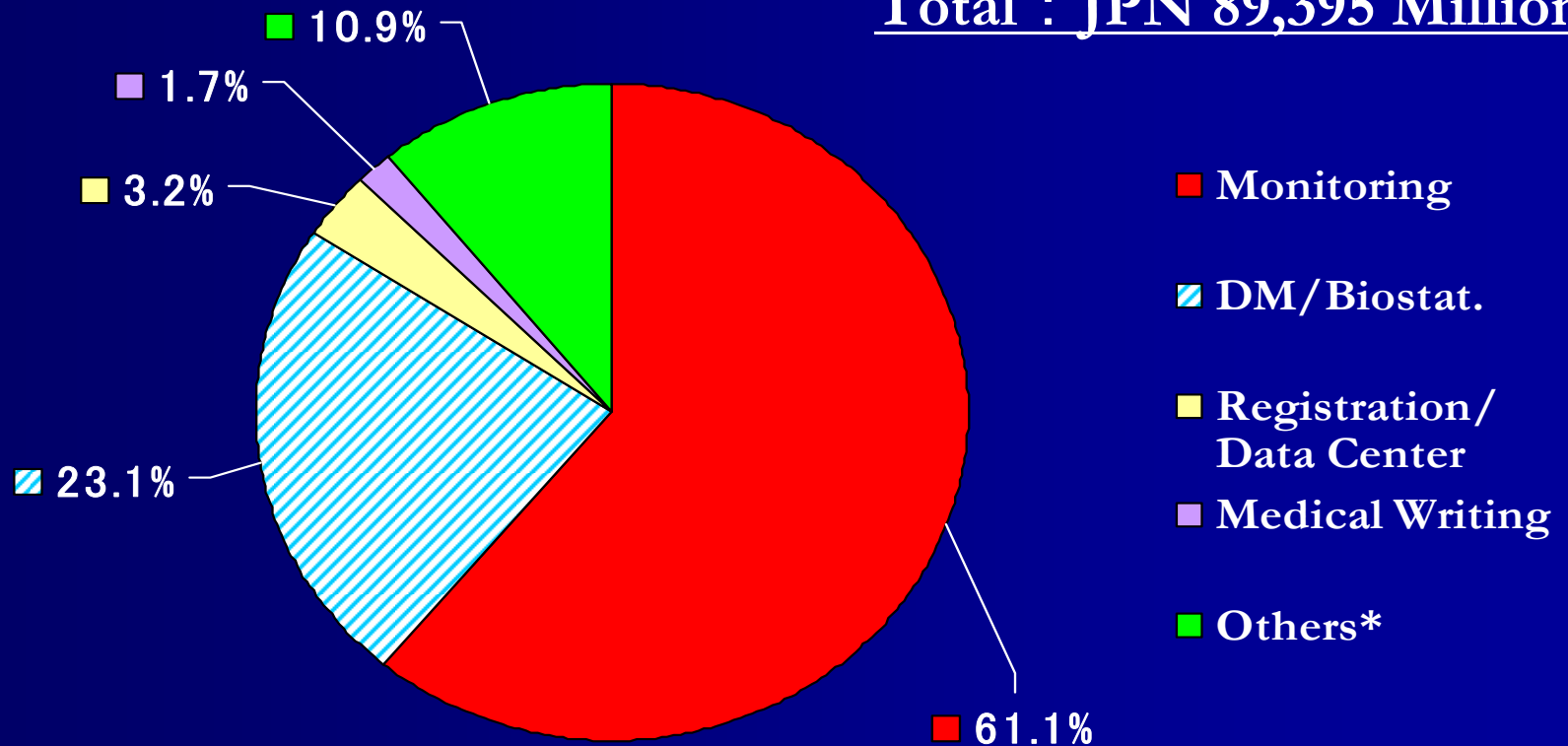
Total: JPY 112,963 Million



*Others: Medical exam. related to clinical trials, Temp agencies for monitoring, Bioequivalent studies, System development for EDC and others, Academic investigation, and etc.
(In Sales Amount Order)

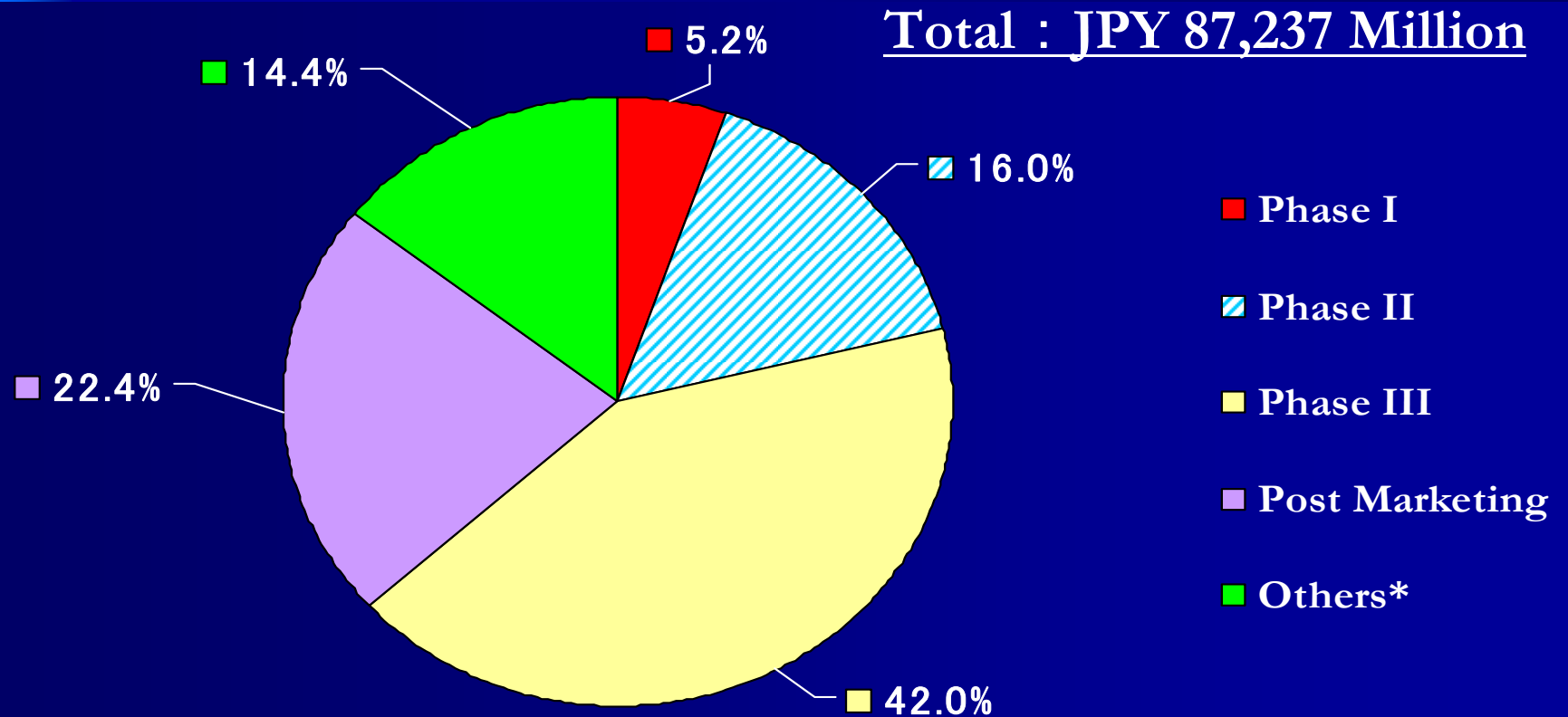
2009 Clinical/Devices/Food & Supplement Sales Breakdown by Services

Total : JPN 89,395 Million



*Others: Medical exam. related to clinical trials, Temp agencies for monitoring, System development for EDC and others, Bioequivalent studies, Academic investigation, and etc. (In Sales Amount Order)

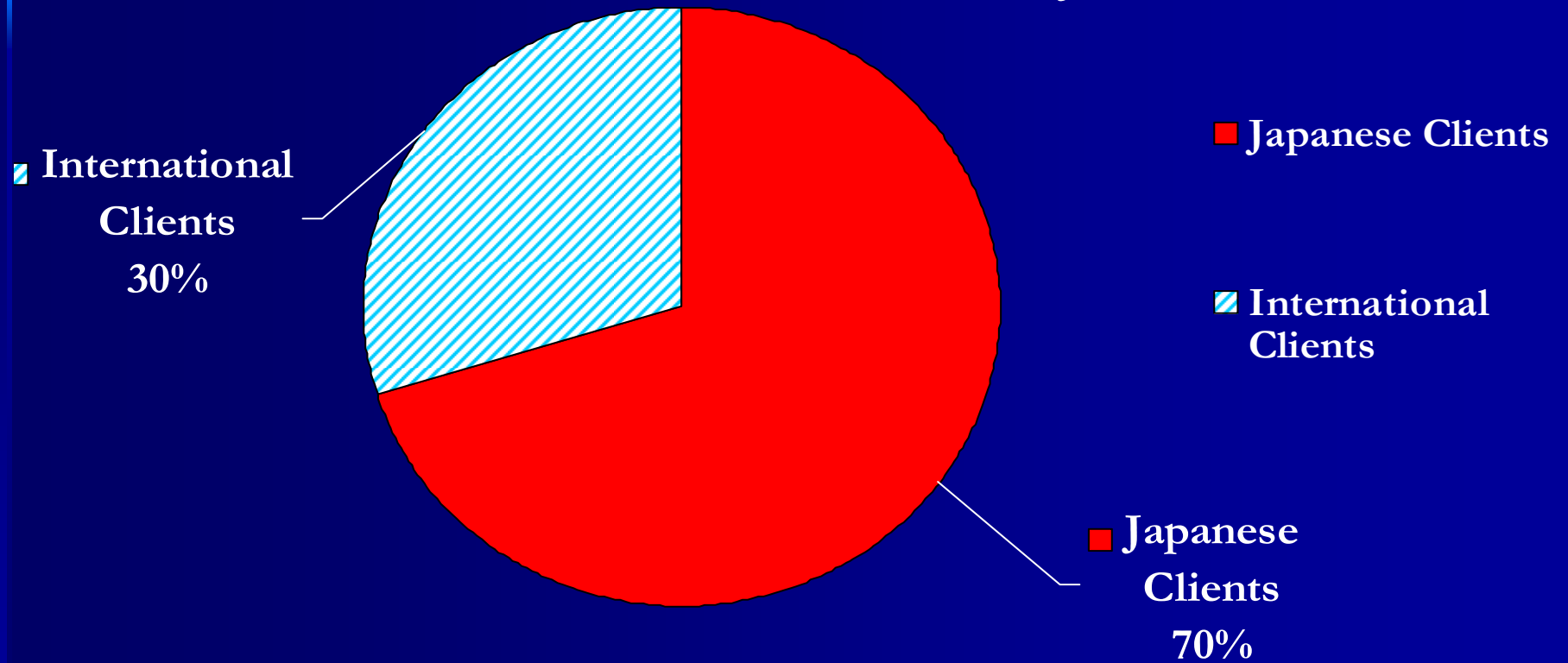
2009 Clinical Development Sales Breakdown by Phases



*Others: Temp Agencies for monitoring, System development for EDC and others, Bioequivalent studies, Academic investigations, Safety report, Quality control related, and etc.
(In the Number of Items Order)

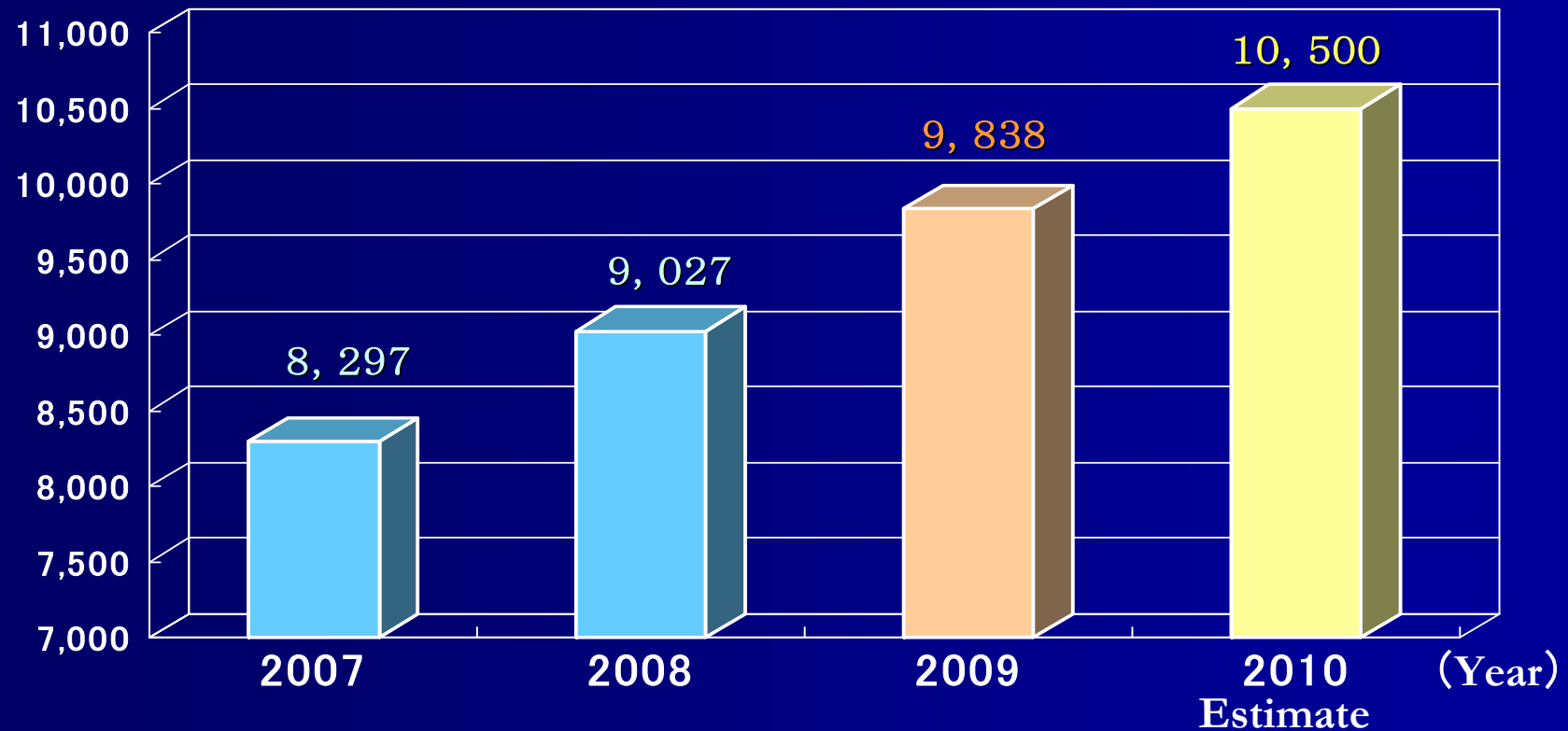
2009 Sales Breakdown by Clients

Total: JPY 112,963 Million



Movement of Number of Employees*

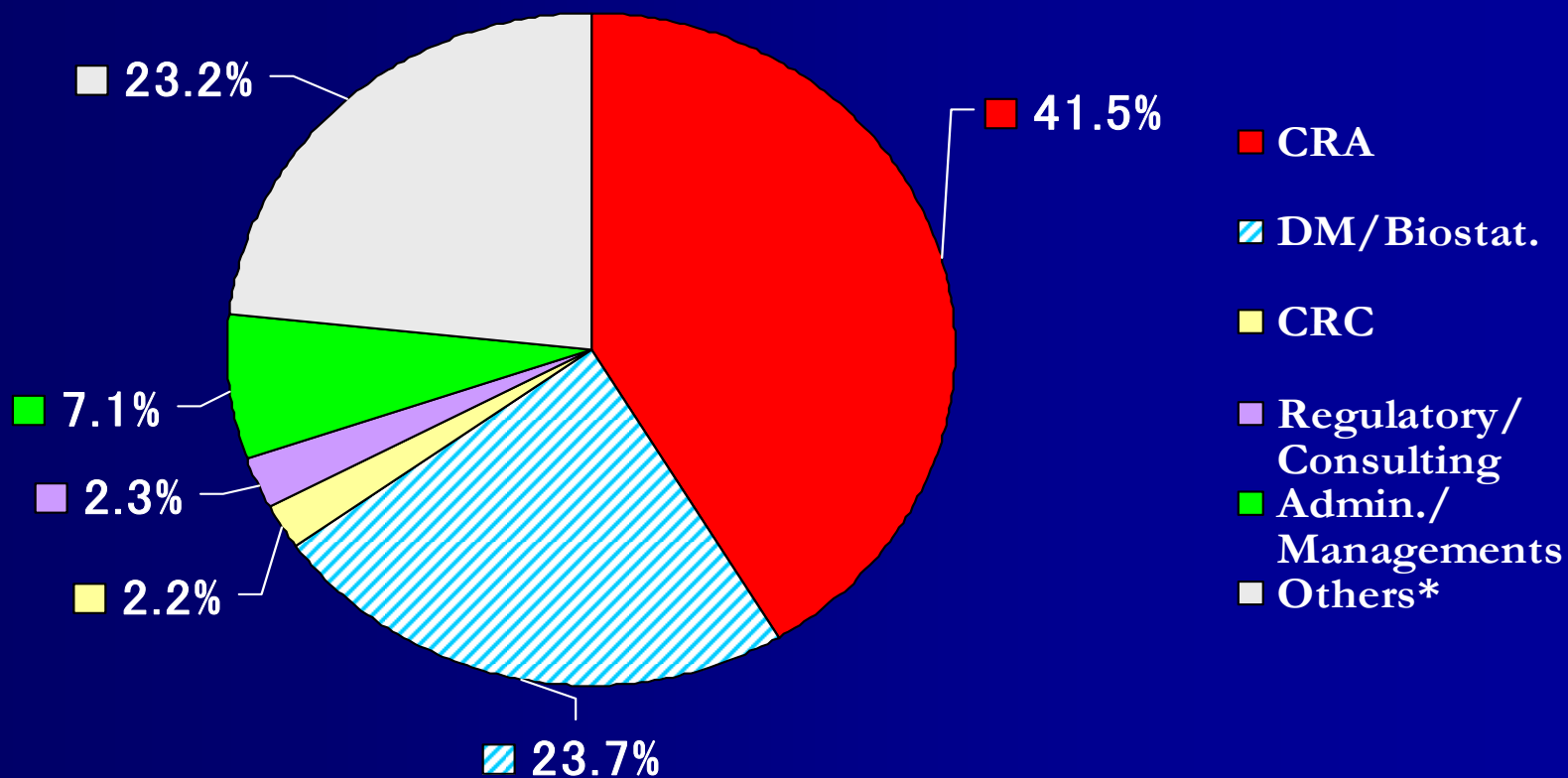
(# of Employees)



* Data of 40 companies in 2007. Data of 39 companies in 2008. Data of 33 companies in 2009.

2009 Employees Breakdown by Services

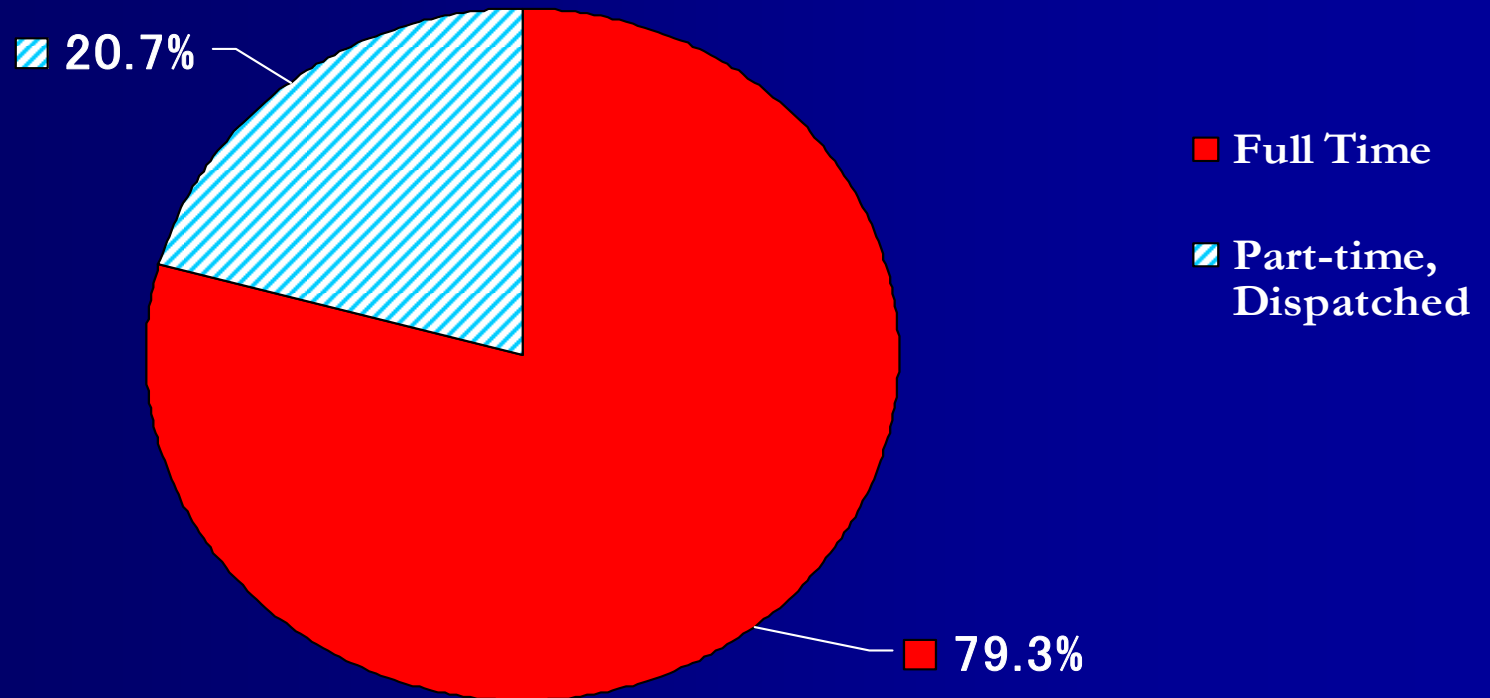
Total # of Employees : 9,838



*Others: Assistance for CRAs, IT related, Medical examiners related to clinical trials, Sales promotion, and etc.

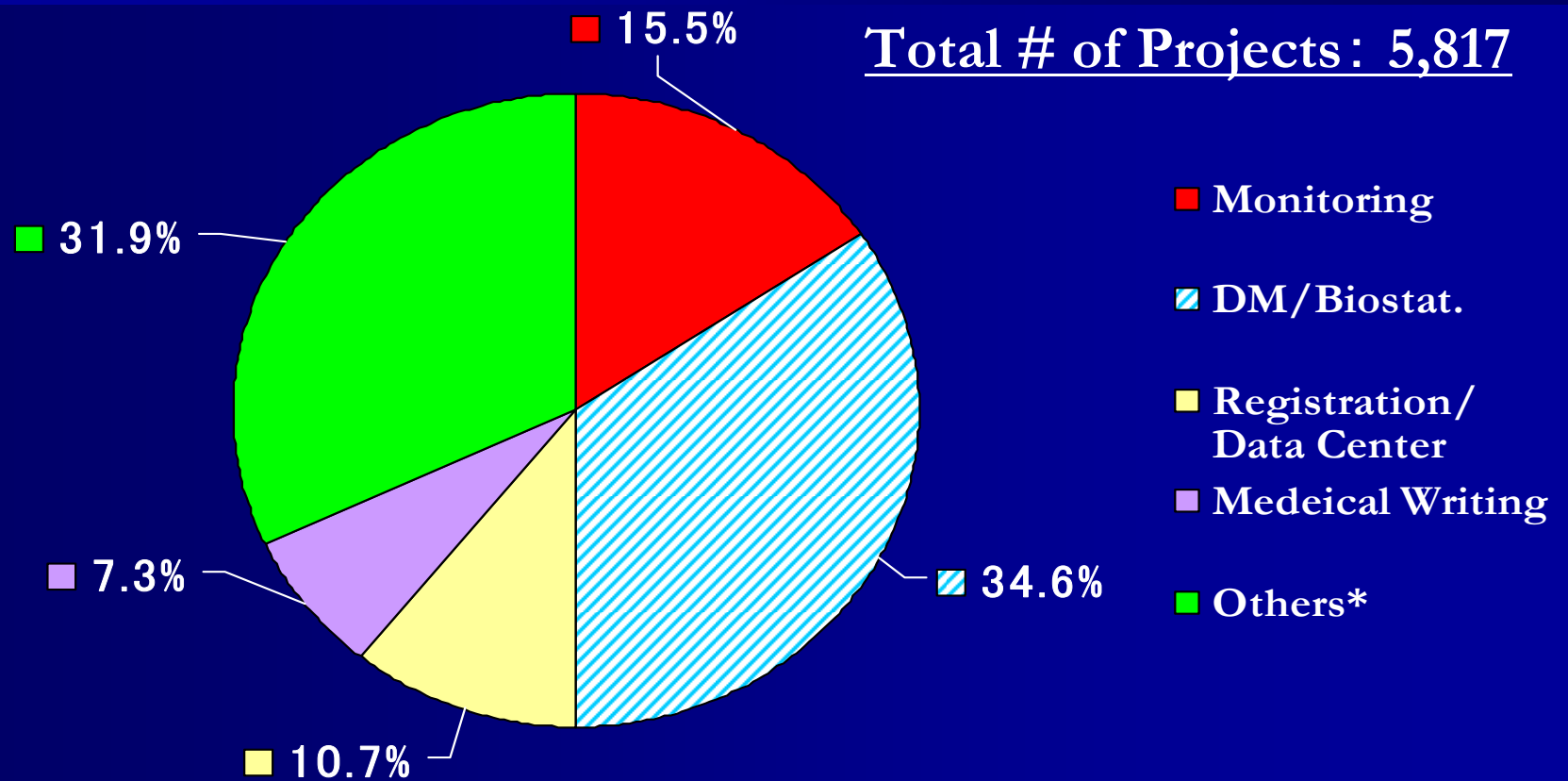
Employment in 2009

Total # of Employees : 9,838



2009 Clinical/Devices/Food & Supplement Breakdown of Outsourced Projects by Services

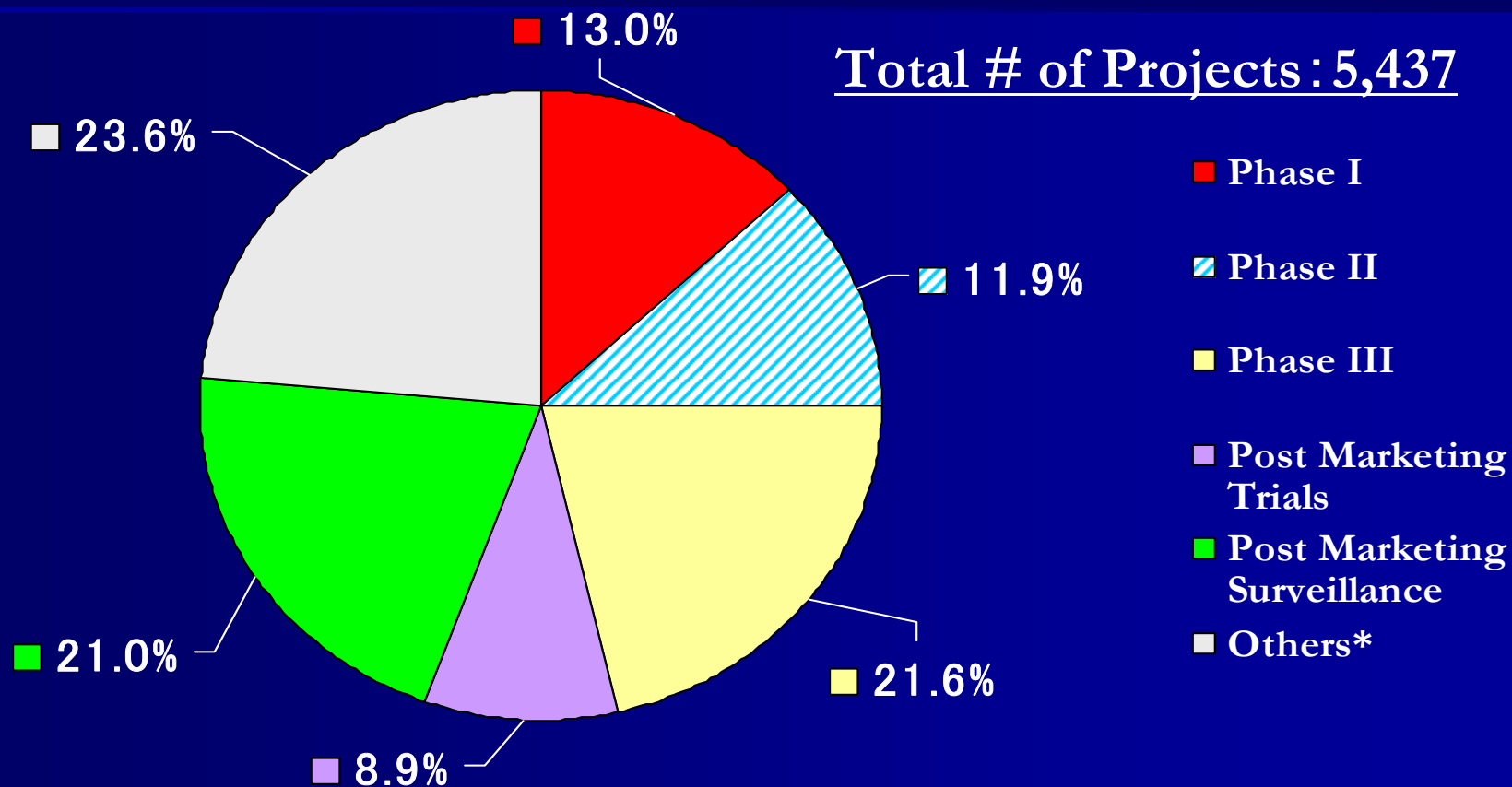
★1 Project =1 service per protocol



*Others: Medical exam. related to clinical trials, Temp agencies for monitoring, Bioequivalent studies, Academic investigation, System development for EDC and others, and etc.
(In the number of Items Order)

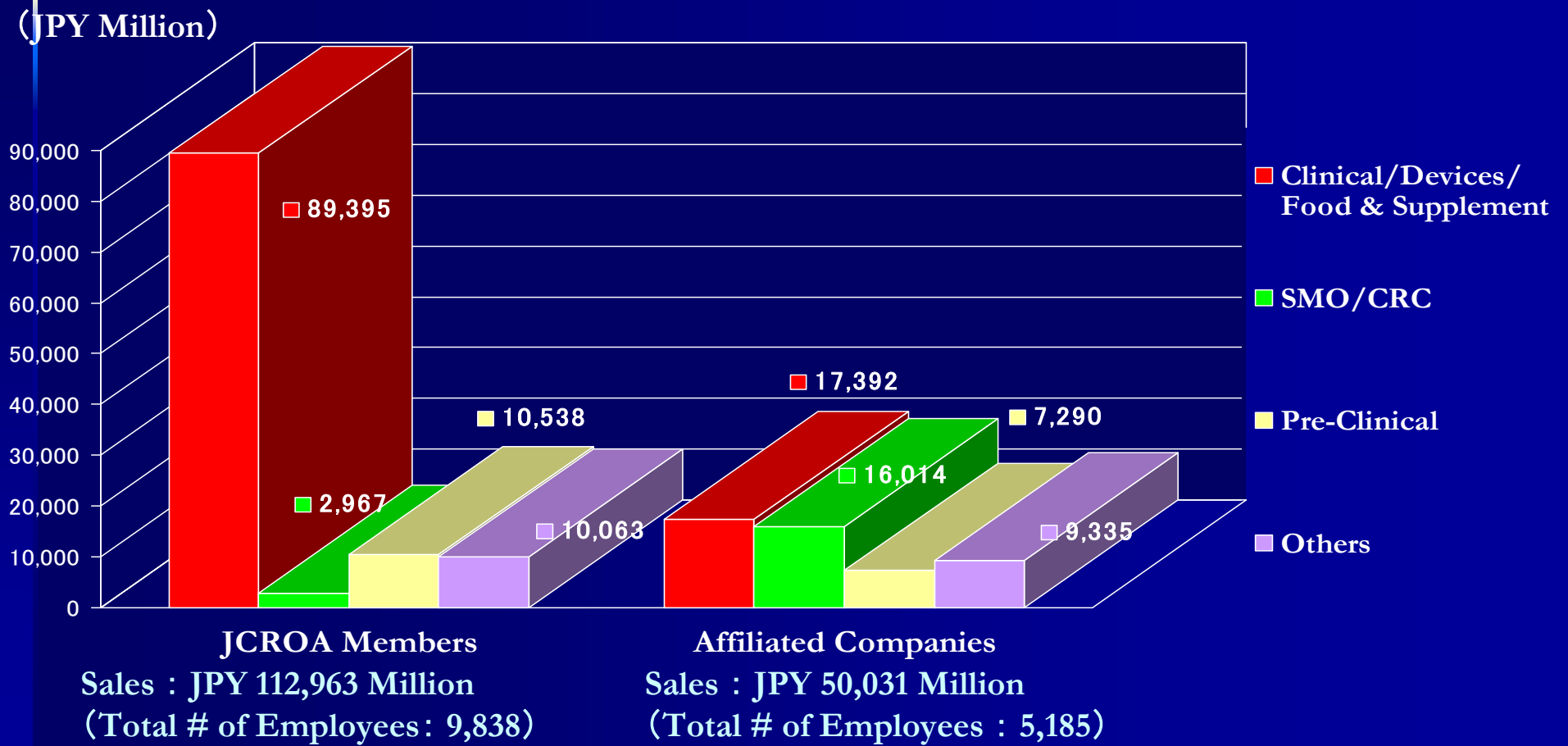
2009 Clinical Projects Breakdown by Phases

★1 Project =1 service per protocol



*Others: Temp agencies for monitoring, System development for EDC and others, Bioequivalent studies, Academic investigations, Affirmation for regulation conformity, Safety report, and etc. (In the number of Items Order)

2009 Sales and Employees JCROA Members vs Affiliated Companies*



* Affiliated Companies: 31 companies who have capital relation with the JCROA Members.