



Annual Report for Fiscal Year of 2006 (Jan-Dec)

February 28, 2007

Japan CRO Association

JCROA

2006 Organization of JCROA

Total Number of Members : 39 Companies

{	Regular Members	: 17 Companies
	Associate Members	: 10 Companies
	Supporting Members	: 12 Companies

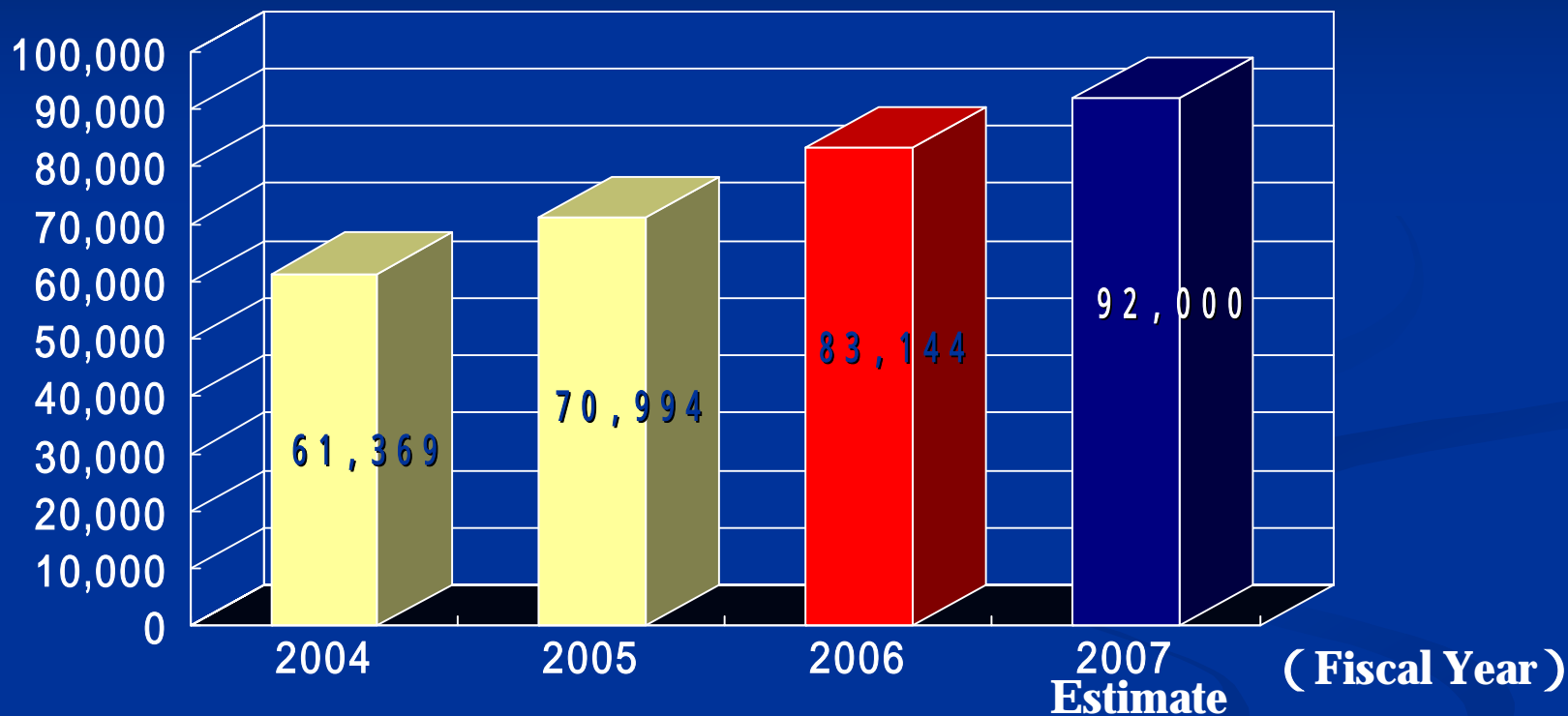
(Note)

- * This annual report is collected from 38 companies excluding 1 supporting company concerning our activities on 1) Clinical, 2) Devices, 3) Food & Supplement, 4) SMO/CRC, 5) Pre-clinical, and 6) Others.
- * In case that any of the data is imperfect due to lack of information, the data is adjusted to the estimated data based on the average of the available information.
- * Data of 30 affiliated companies^{##} of JCROA members is available on Page 12.

##) Affiliated companies have capital relation to the JCROA members

JCROA Movement of Sales Amount¹⁾²⁾

(JPY Million)



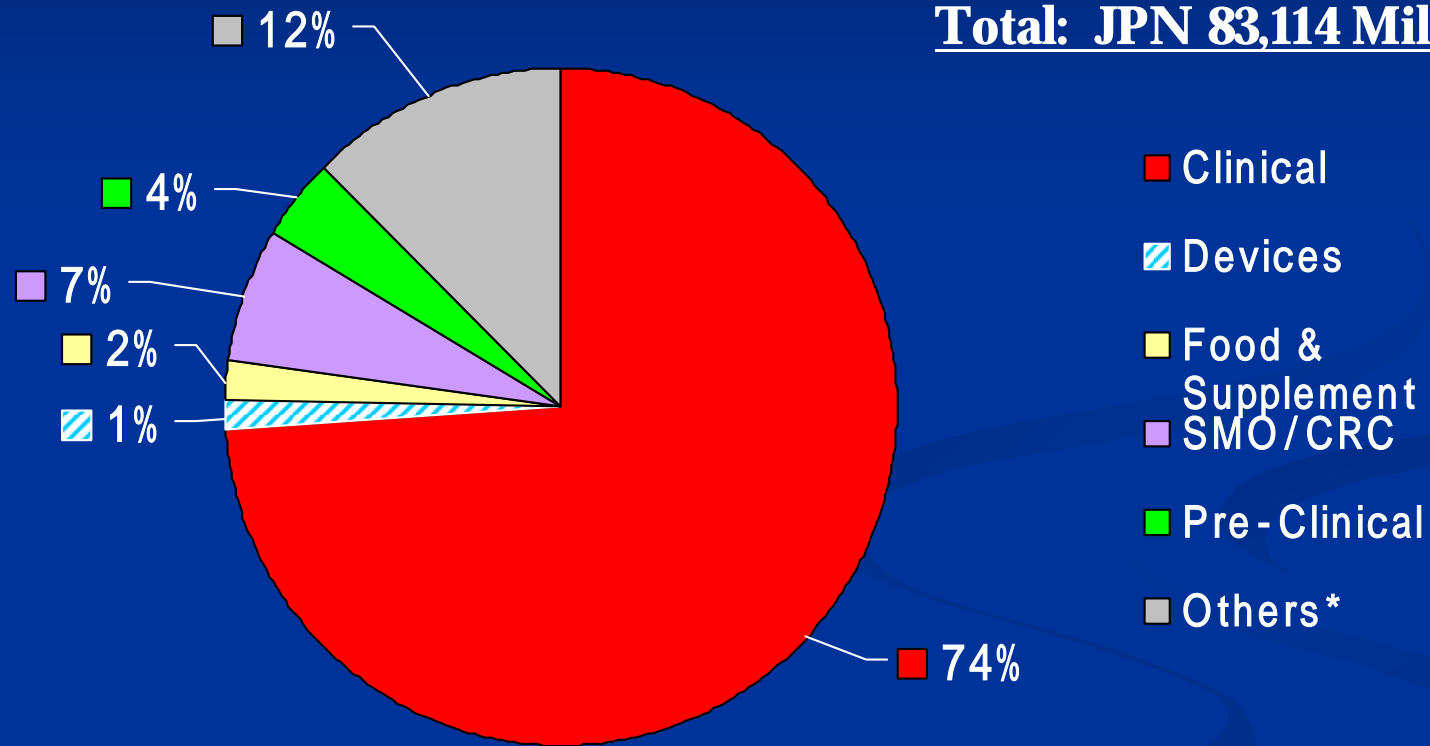
1) Data of 34 companies in 2005.

2) Data of 31 companies in 2004.

JCROA

2006 Sales Breakdown by Fields

Total: JPN 83,114 Million

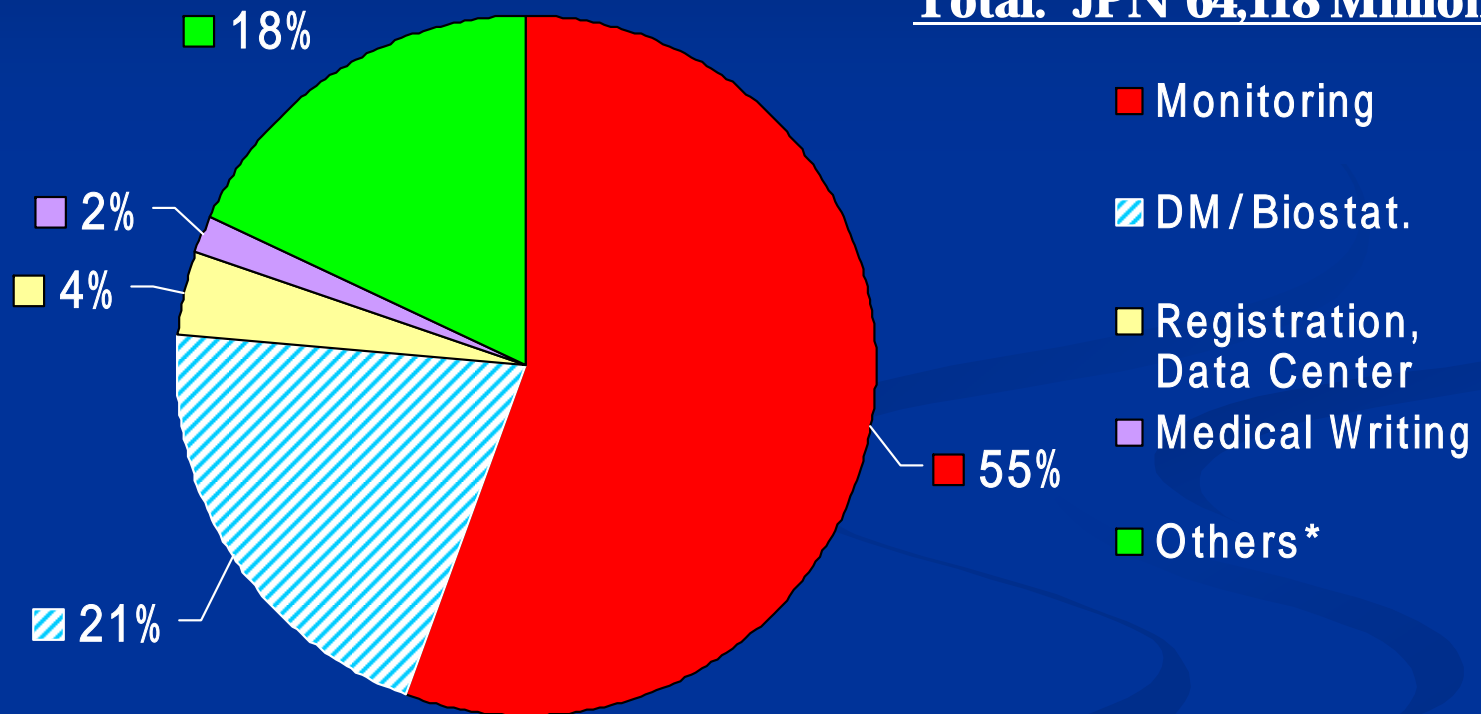


* Others: Medical exam. related to clinical trials, System development for EDC and others, Bioequivalent studies, Academic investigation, Training, Consultation, and etc.
(In Sales Amount Order)

JCROA

2006 Clinical/Devices/Food & Supplement Sales Breakdown by Services

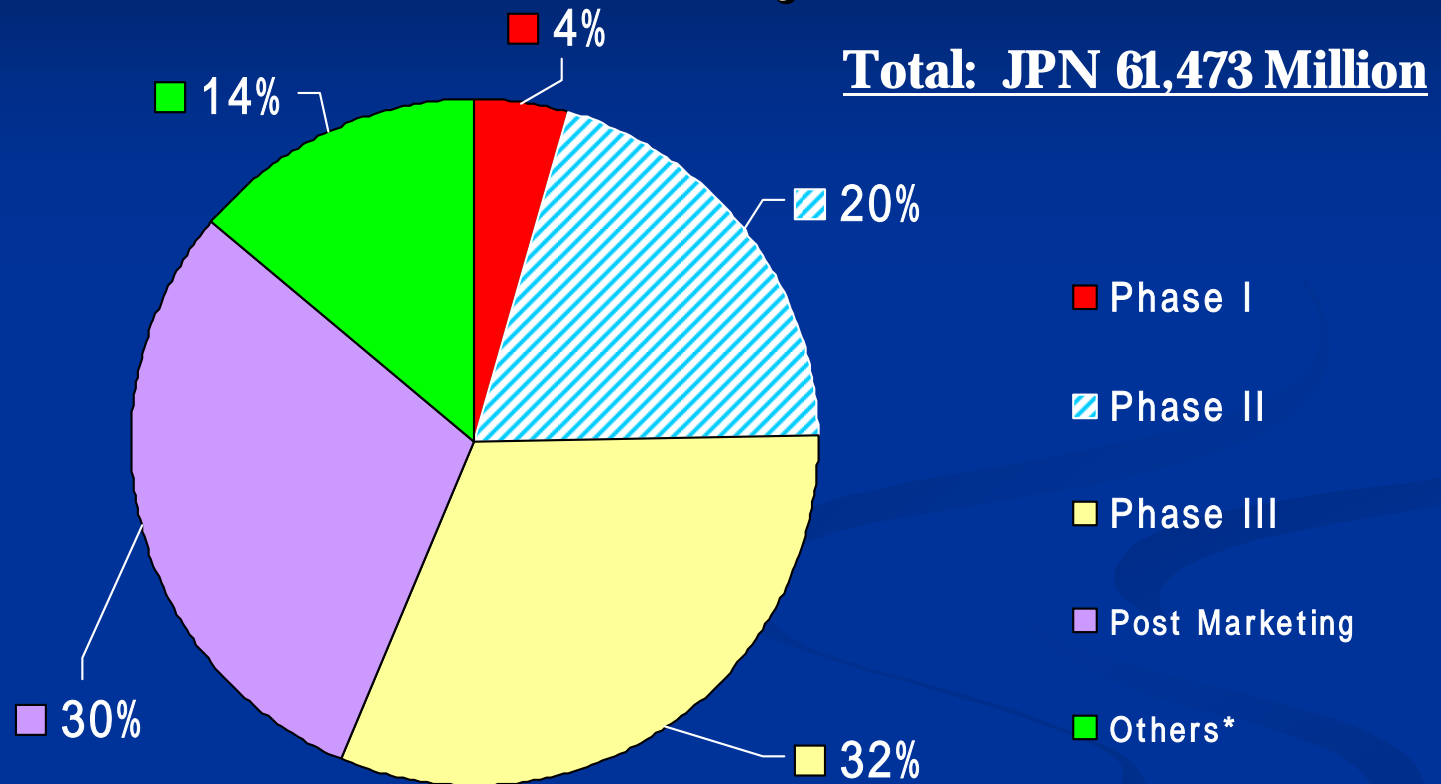
Total: JPN 64,118 Million



* Others: Tests for Food & Supplement, System development for EDC and others, IND for Devices, Bioequivalent studies including GE, Academic investigation, Training, Safety reports, Quality control, and etc. (In Sales Amount Order)

JCROA

2006 Clinical Development Sales Breakdown by Phases

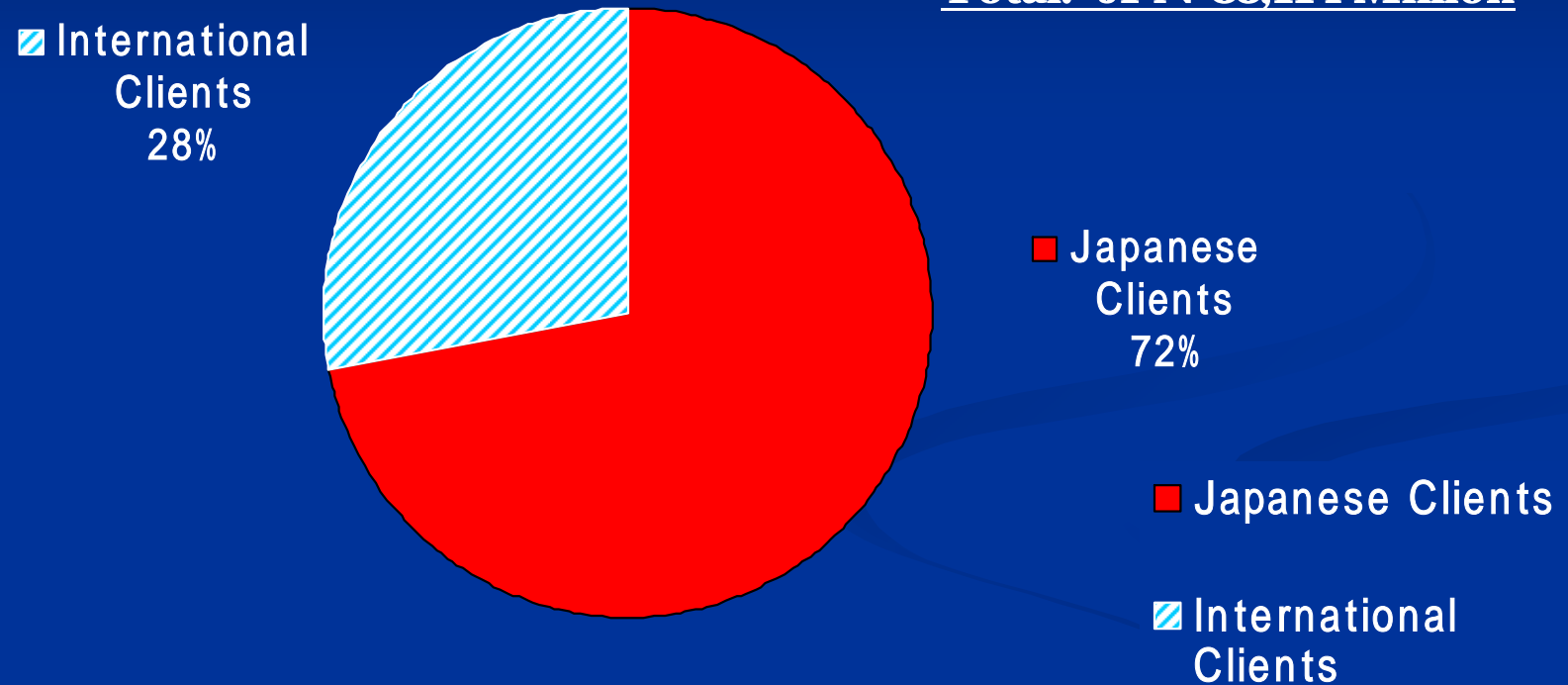


* Others: System development for EDC and others, Bioequivalent studies, Academic investigation, Training, Safety, Quality control, and etc. (In the Number of Items Order)

JCROA

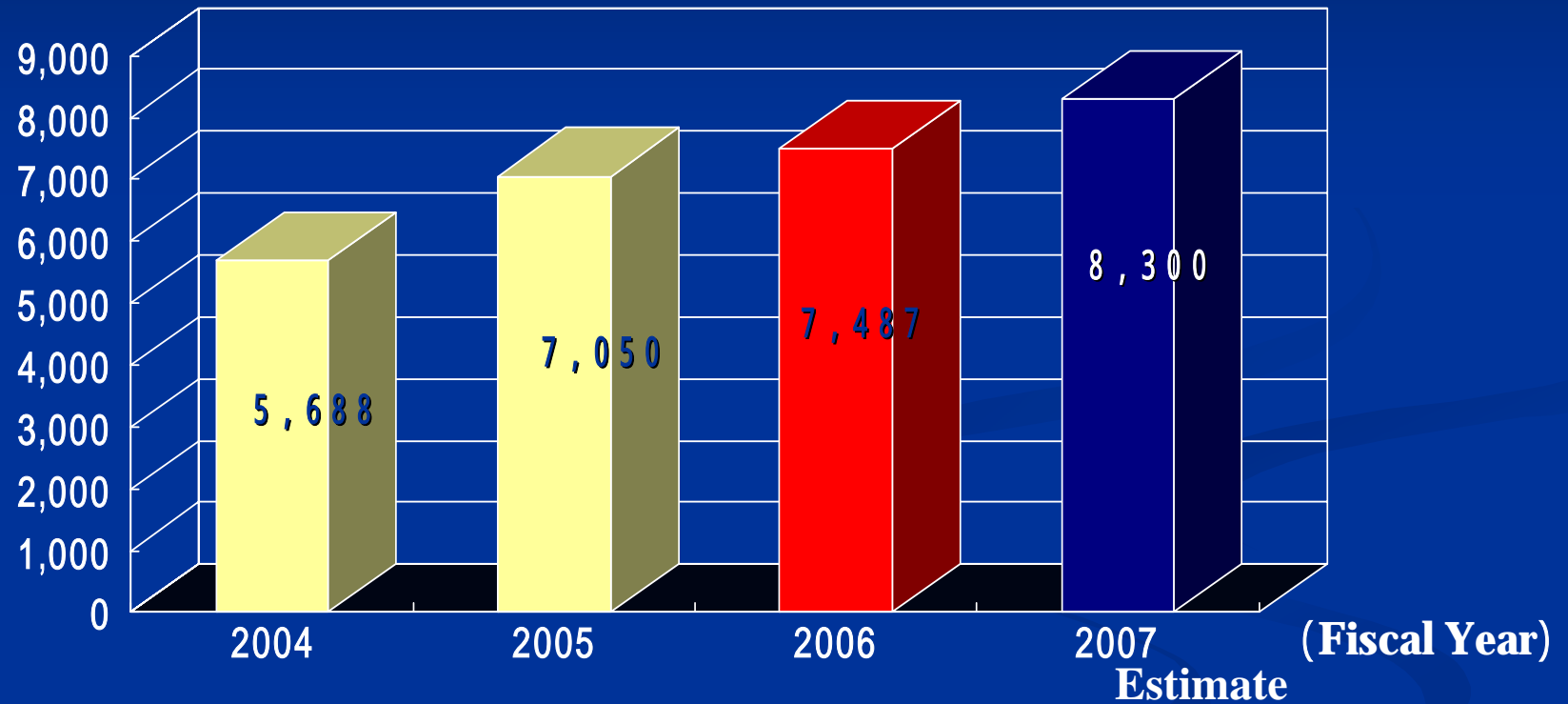
2006 Sales Breakdown by Clients

Total: JPN 83,114 Million



JCROA Movement of Employees^{1) 2)}

(# of Employees)



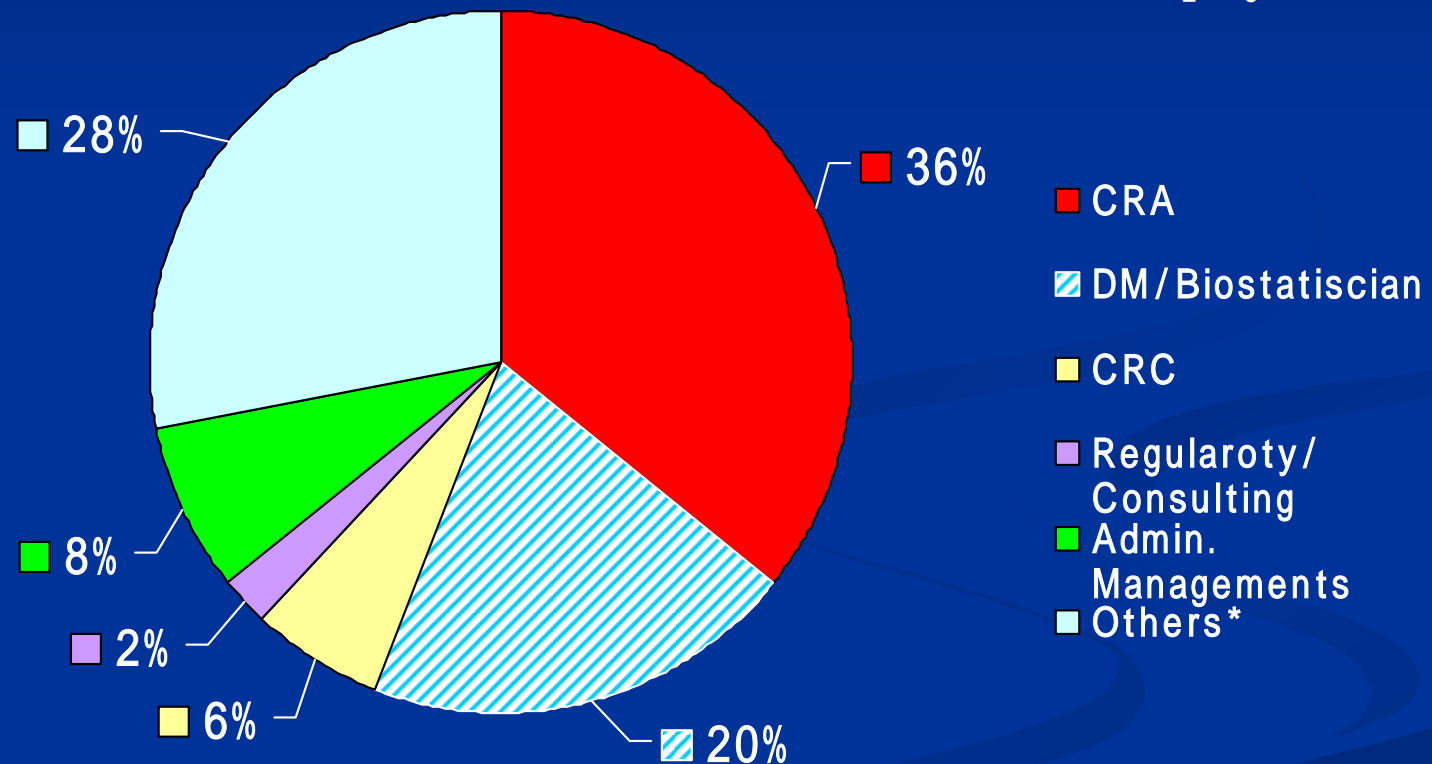
1) Data of 34 companies in 2005.

2) Data of 31 companies in 2004.

JCROA

2006 Employees Breakdown by Services

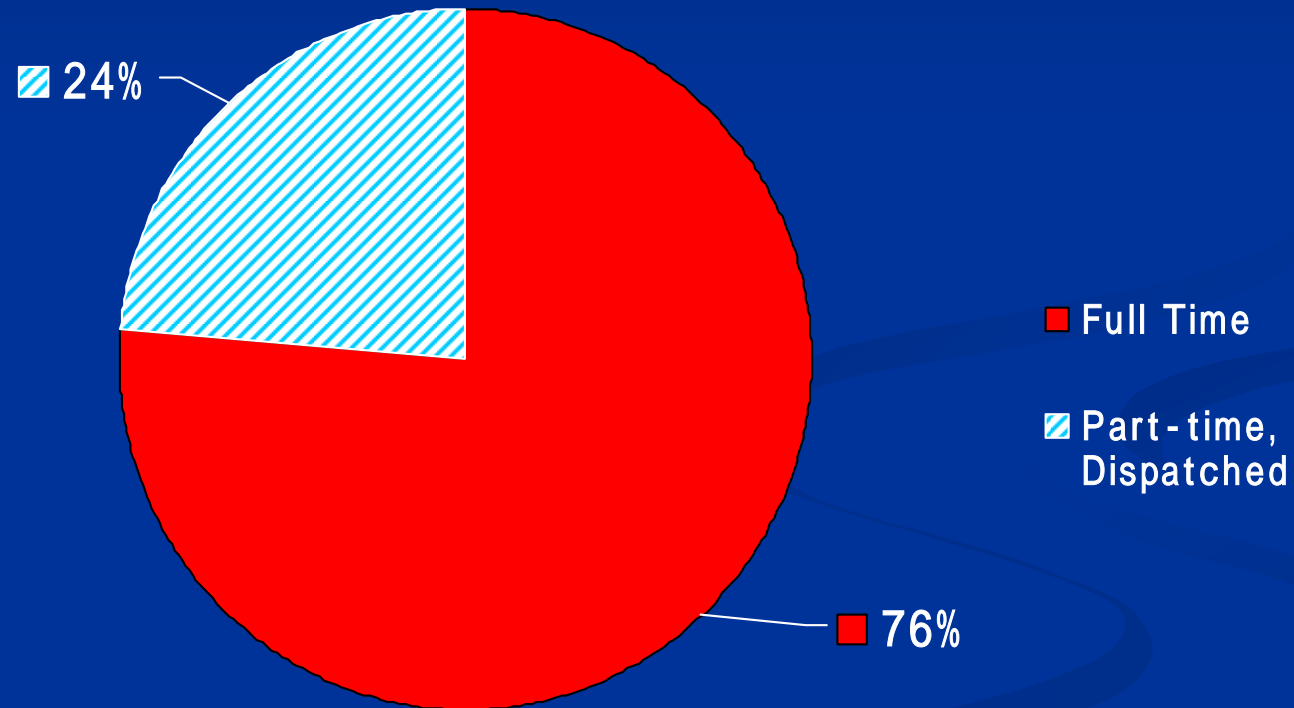
Total:# of Employees: 7,487



* Others: Sales promotion, Assistance for CRAs, System development, Medical examination related to clinical trials, and etc.

JCROA Employment in 2006

Total:# of Employees : 7,487

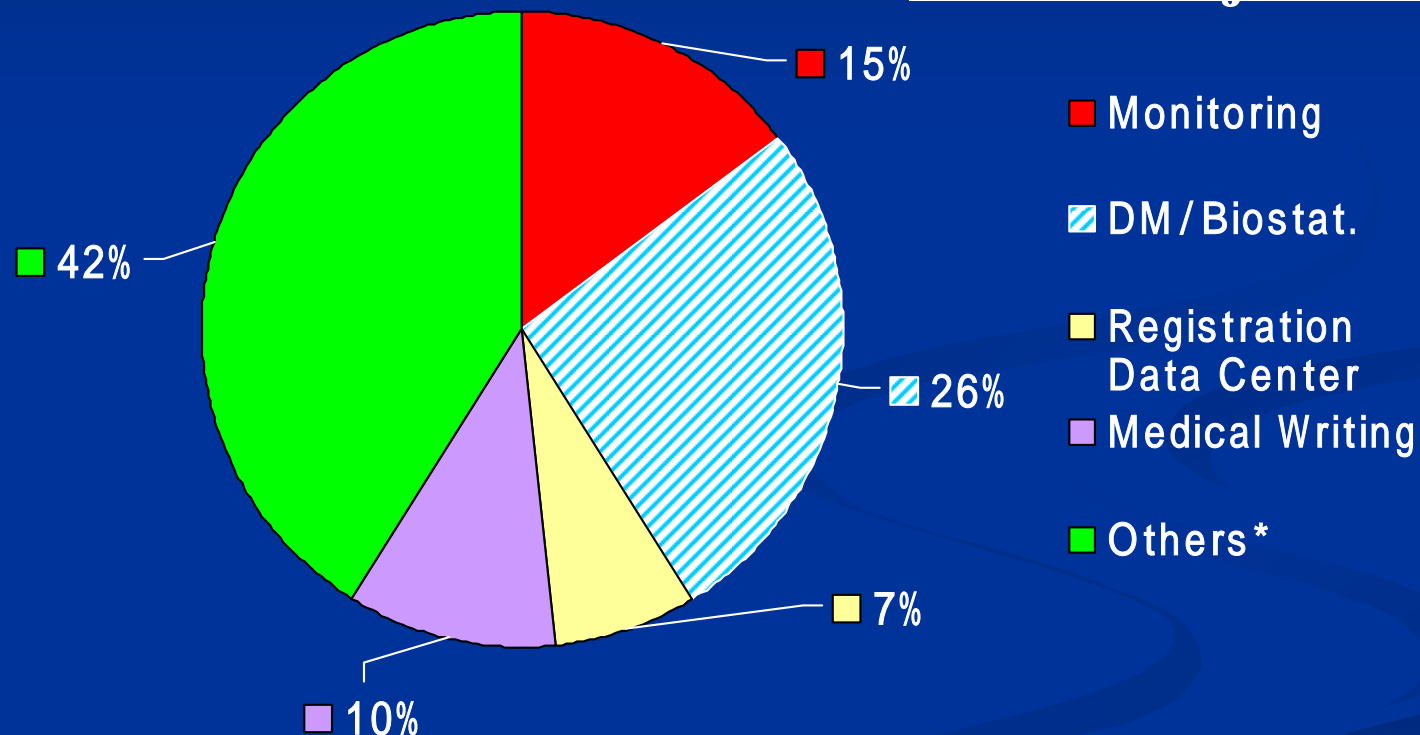


JCROA

2006 Clinical/Devices/Food & Supplement Breakdown of Outsourced Projects by Services

1 Project = 1 Service per Protocol

Total:# of Projects: 4,170



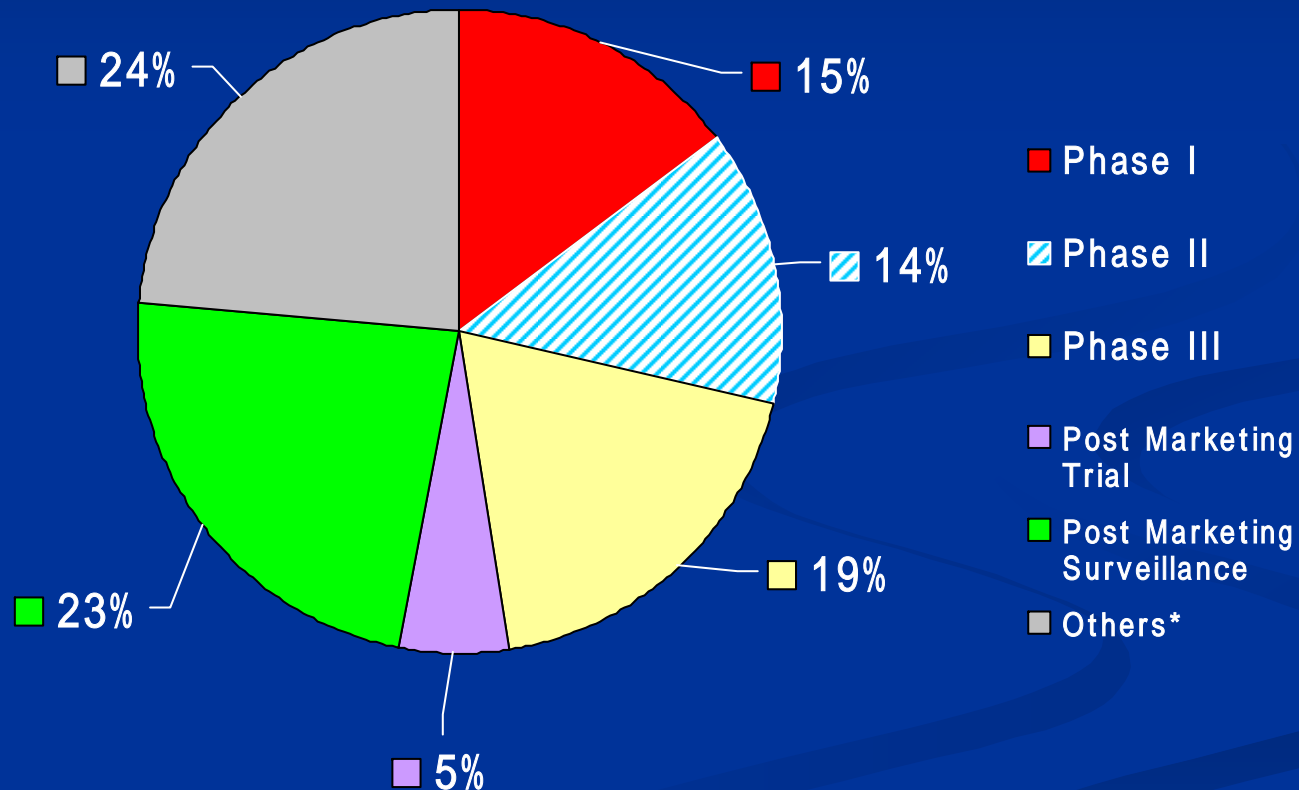
* Others: IND for Medical Devices, Tests for Food & Supplement, System development for EDC and others, Bioequivalent studies including GE, Academic investigation, Training, Safety reports, Quality control, and etc. (In Sales Amount Order)

JCROA

2006 Clinical Projects Breakdown by Phases

1 Project = 1 Services per Protocol

Total:# of Projects: 3,269



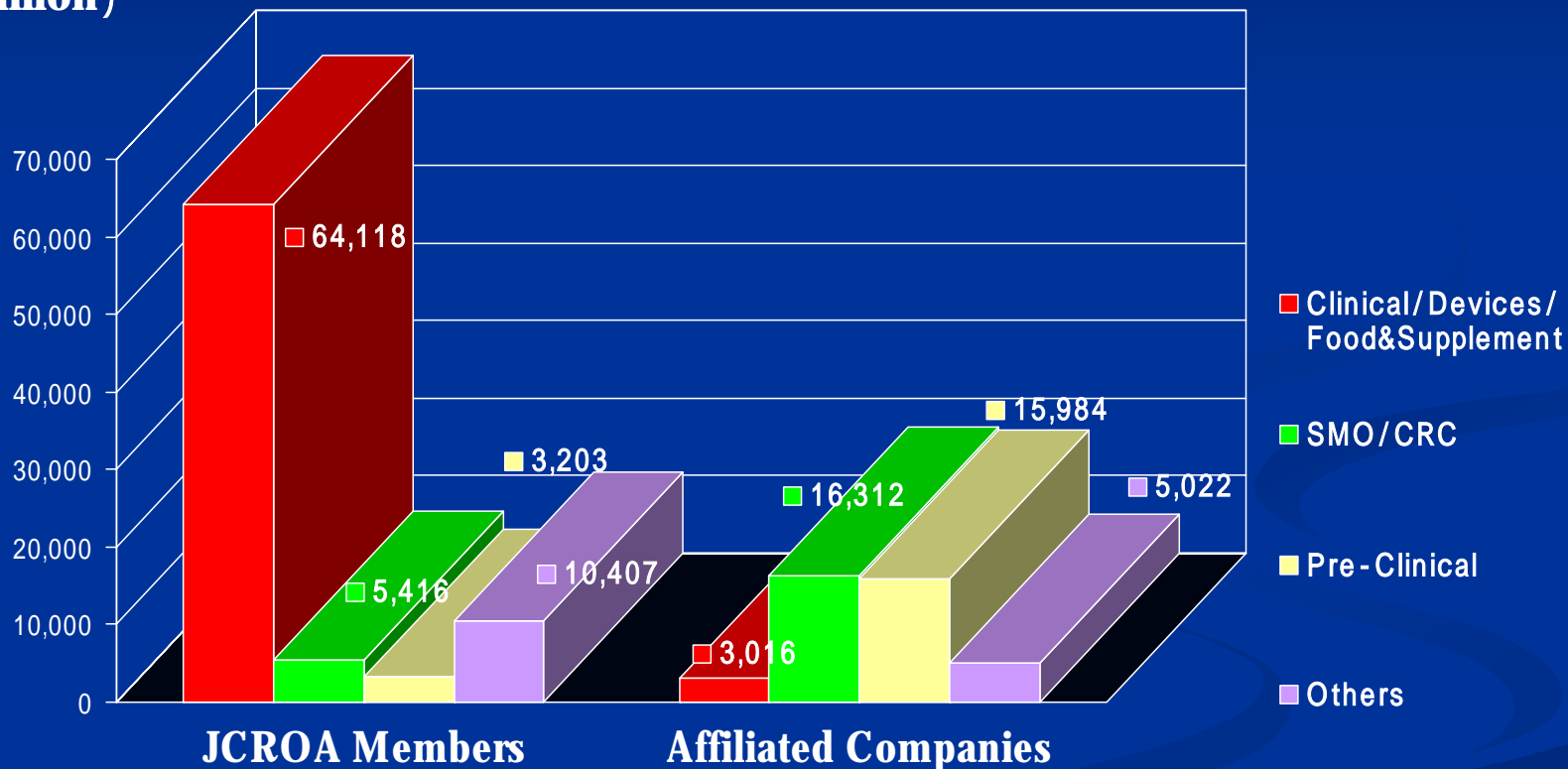
* Others: System development for EDC and others, Bioequivalent studies, Academic investigation, Training, Safety, Quality control, and etc. (In the Number of Items Order)

JCROA

2006 Sales and Employees

JCROA Members VS Affiliated Companies*

(JPY Million)



Sales : JPN 83,114 Million
 (Total:# of Employees: 7,487)

Sales : JPN 40,334 Million
 (Total:# of Employees: 4,066)

* Affiliated Companies: 30 companies affiliated with JCROA Members