

Annual Report for 2001 (Jan-Dec)

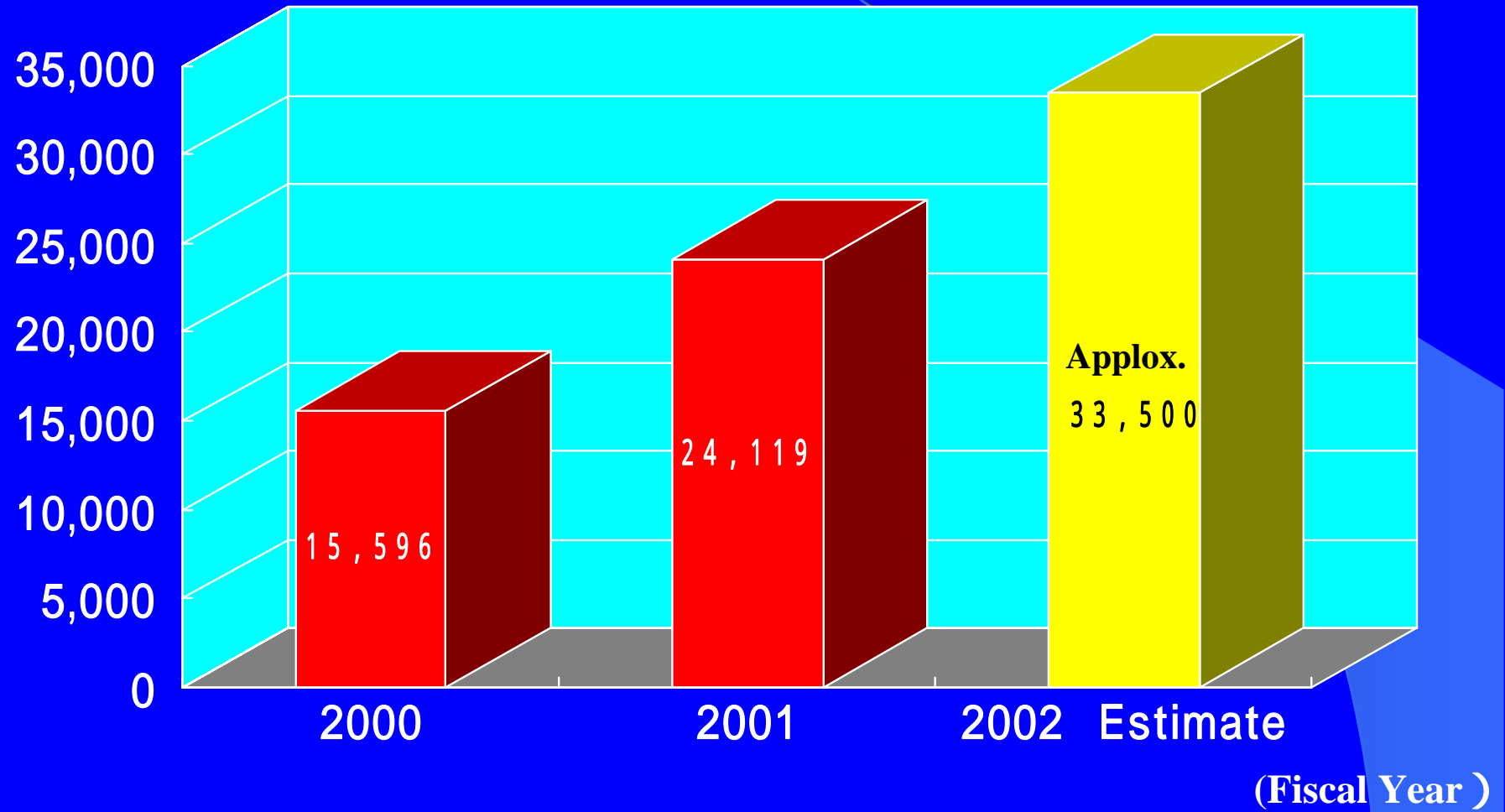
February 20, 2002

Japanese CRO Association

JCROA

Movement of Sales Amount

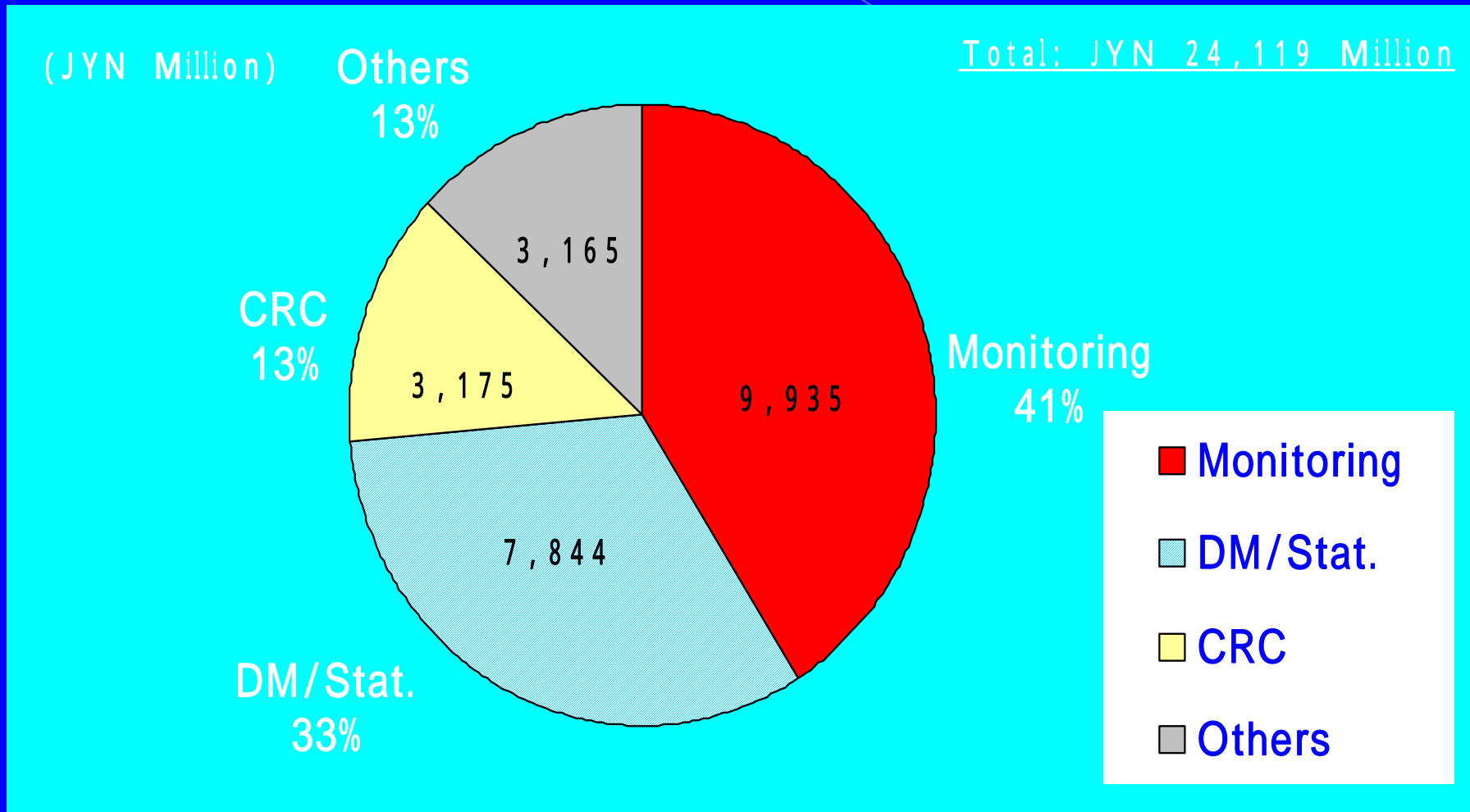
(JYN Million)



* Data of 19 companies excluding Parexel*

JCROA

Items of Services in 2001 Sales



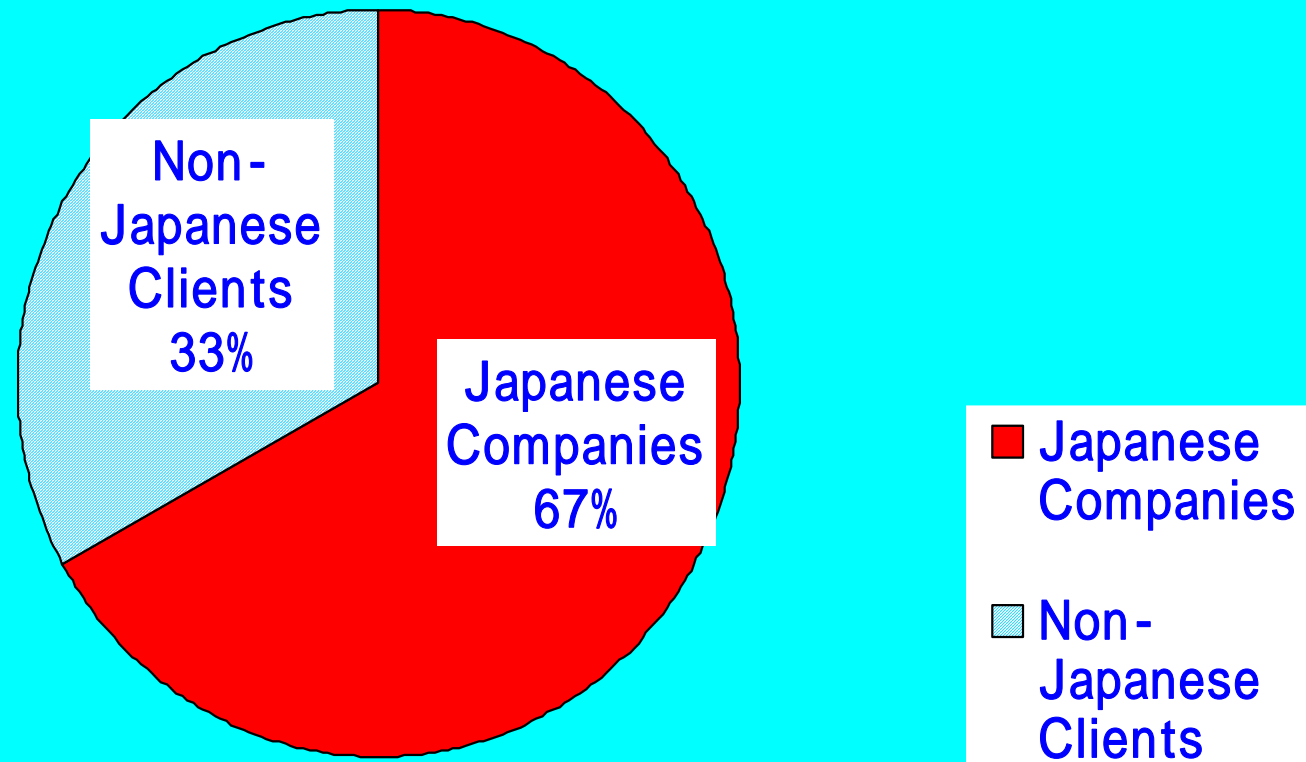
** Data of 19 companies excluding Parexel*

JCROA

Items of Clients in 2001 Sales

(Based on Sales)

Total: JYN 24,119 Million

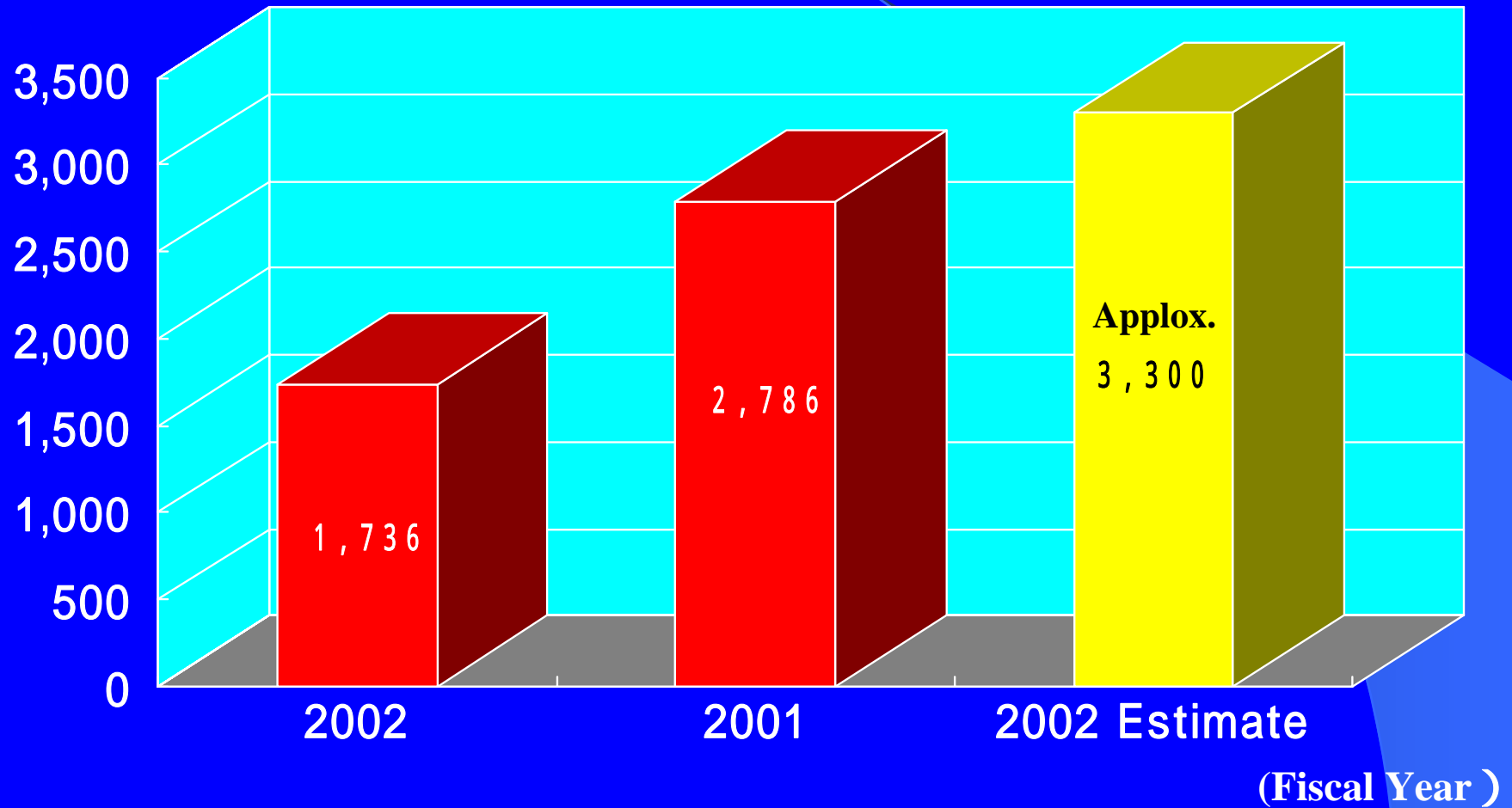


* Data of 19 companies excluding Parexel*

JCROA

Movement of Employees

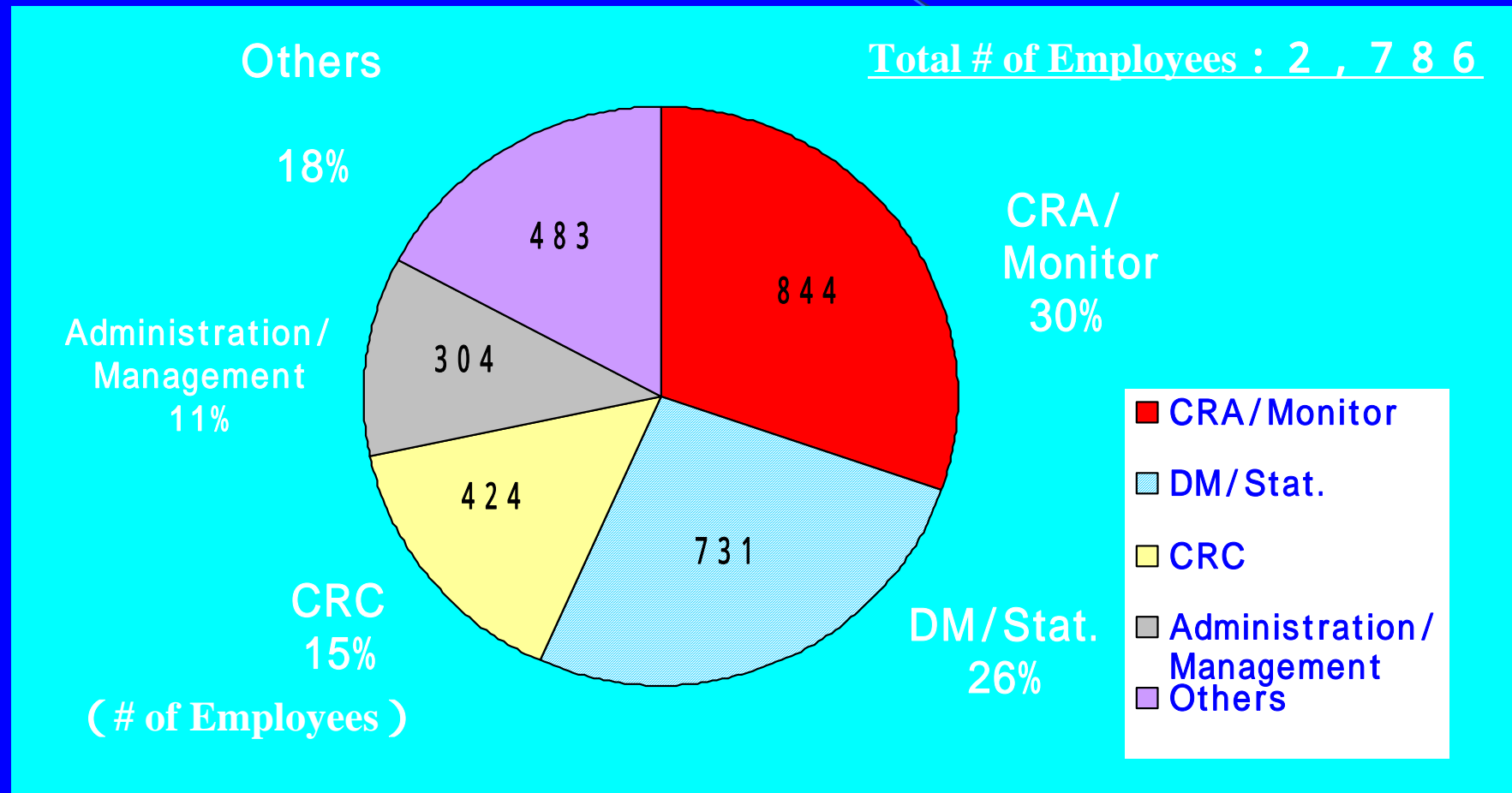
(# of Employees)



* Data of 19 companies excluding Parexel*

JCROA

Items of Employees per Services in 2001



* Data of 19 companies excluding Parexel*

JCROA Items of Style of Employment in 2001

Part-time,
Dispatched

17%

481

2,305

Full Time
83%

■ Full Time

■ Part-time,
Dispatched

(# of Employees)

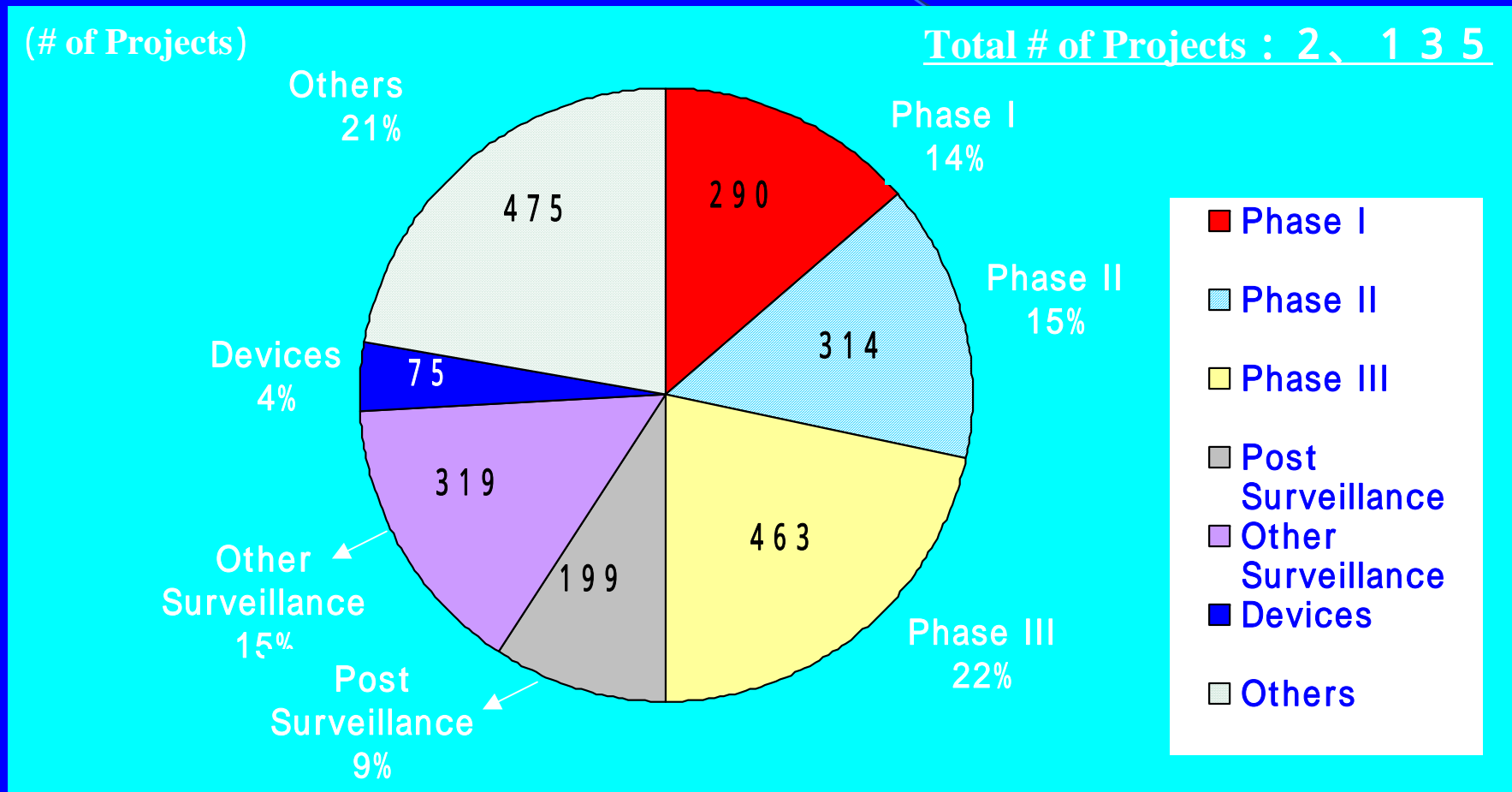
Total # of Employees : 2 , 7 8 6

* Data of 19 companies excluding Parexel*

JCROA

Items of Consigned Projects* per Phase in 2001

(*1 project= 1 Service per Protocol)



Others : Trials for Nutritious Supplements, Pharmacokinetics, Equivalent Tests, and etc.

* Data of 19 companies excluding Parexel*

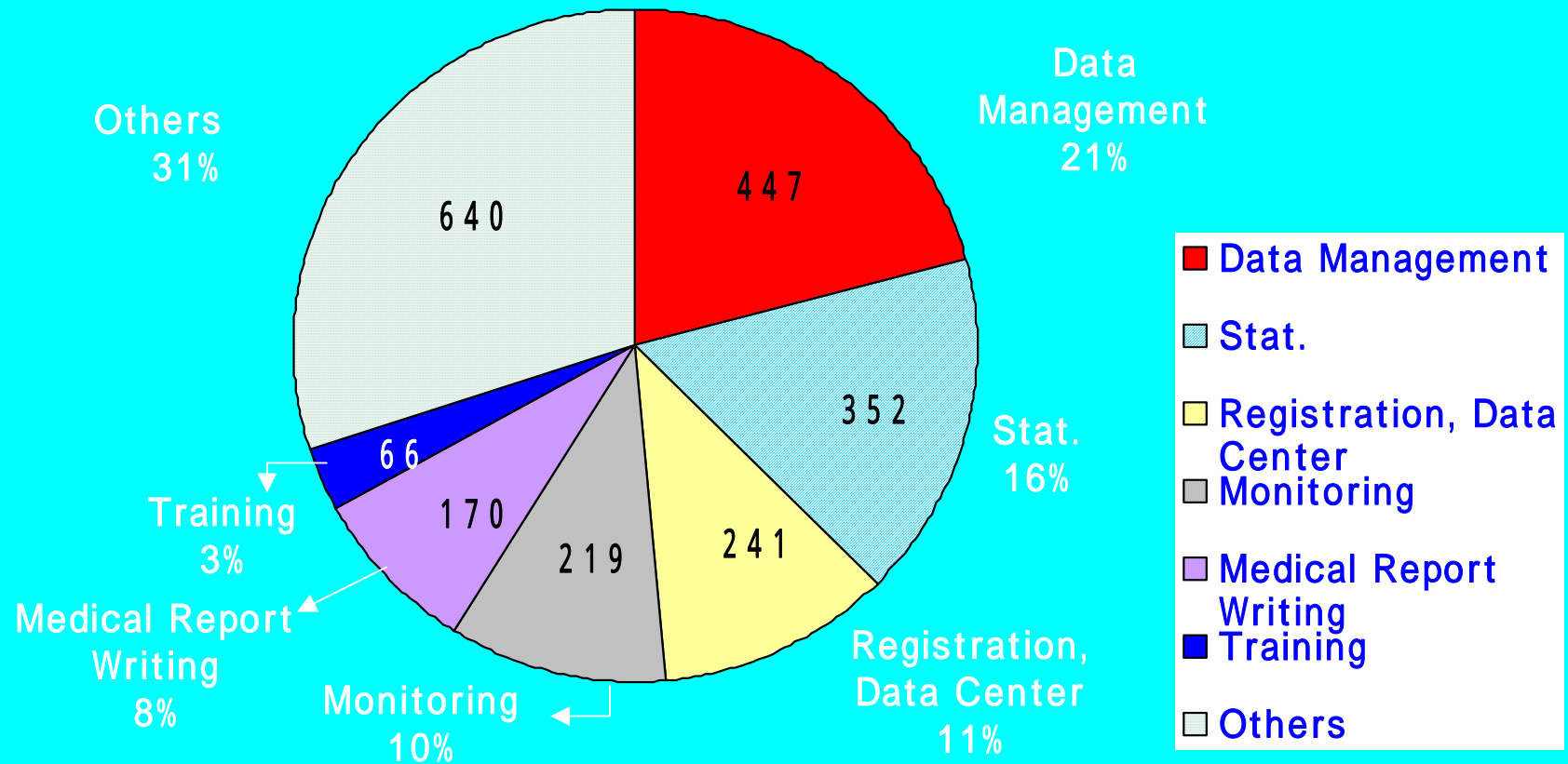
JCROA

Items of Consigned Projects* per Services in 2001

(*1 project= 1 Service per Protocol)

(# of Projects)

Total # of Projects : 2, 1 3 5



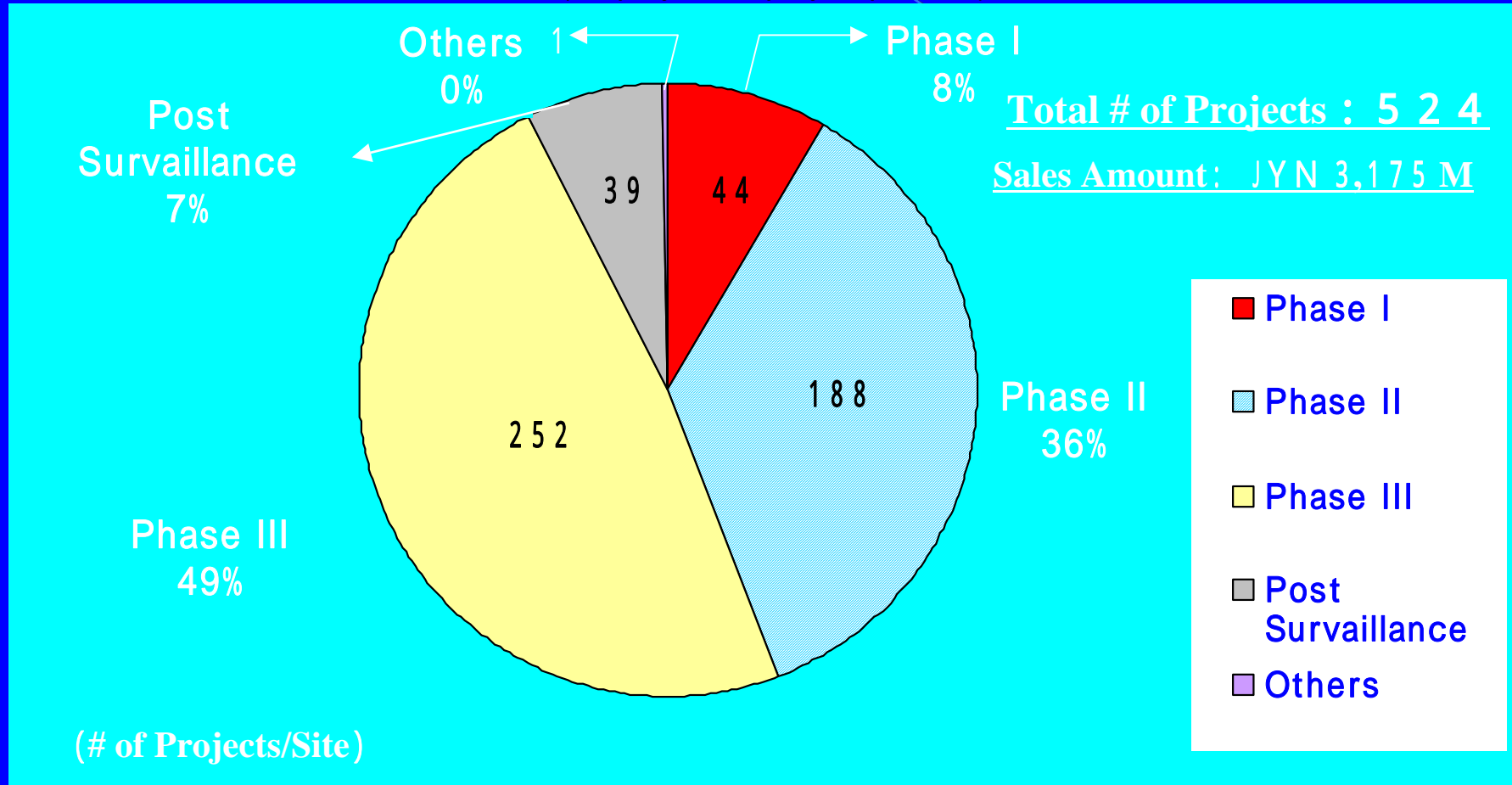
Others : System Development, Assignment of Cases, SOP/QC Related, Research and Analysis, and etc.

* Data of 19 companies excluding Parexel*

JCROA

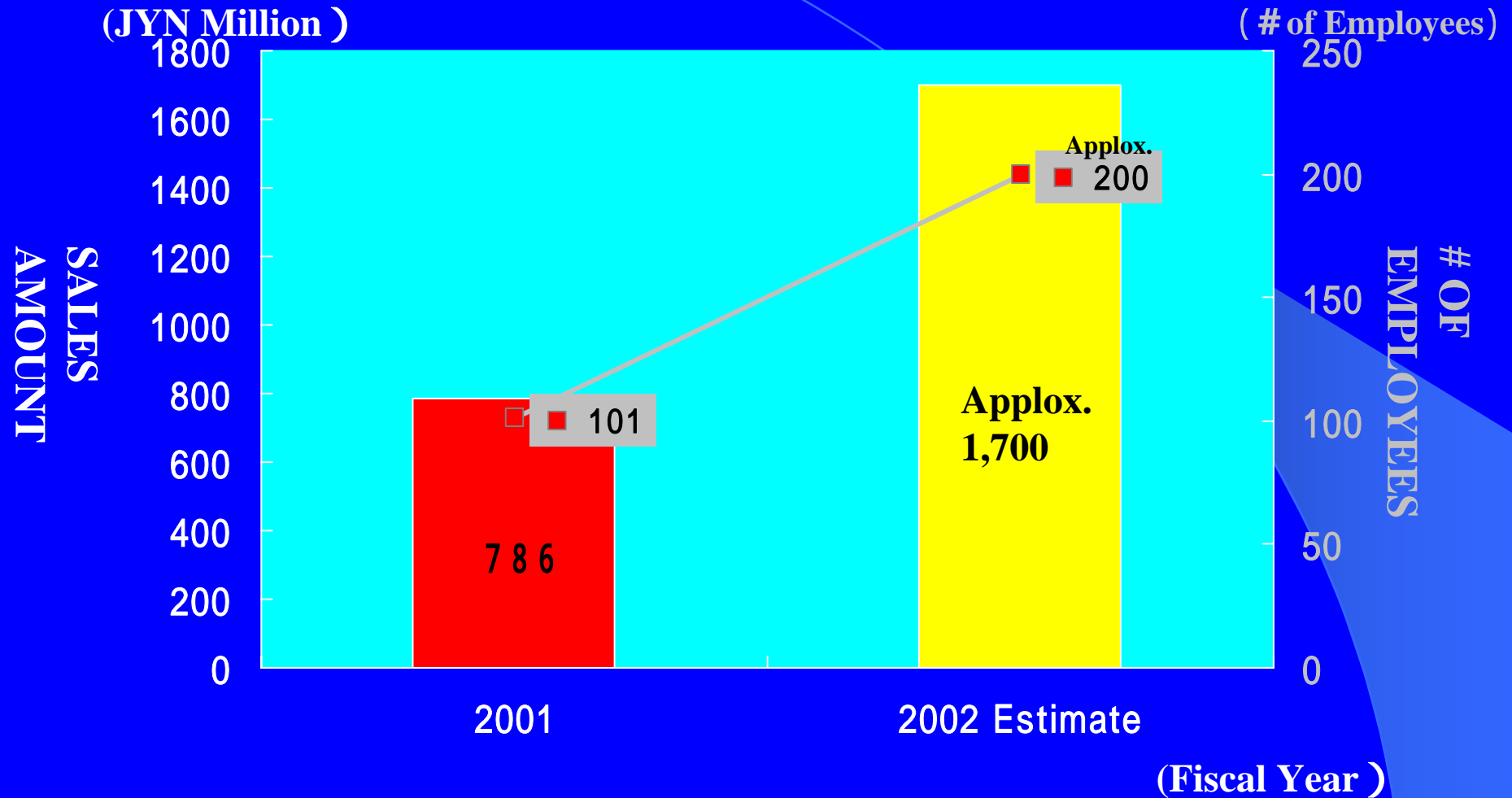
Items of Consigned Projects* per Phase CRC SERVICES in 2001

(*1 project= 1 project per Site)



* Data of 19 companies excluding Parexel*

JCROA SMO Services in 2001



* Data of 6 companies which made results in 2001*

JCROA

Movement of Sales Amount and Employees

